

**WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
**SEPTEMBER 30, 2016, DECEMBER 31, 2015 AND SEPTEMBER 30, 2015**  
(Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets of September 30, 2016 and 2015 are reviewed, but unaudited)

Assets	Notes	September 30, 2016 AMOUNT	December 31, 2015 AMOUNT	September 30, 2015 AMOUNT	
<b>Current assets</b>					
1100	Cash and cash equivalents	6(1)	\$ 1,805,343	\$ 1,579,320	\$ 2,030,707
1125	Available-for-sale financial assets - current	6(2)	955,111	871,809	1,400,616
1170	Accounts receivable, net	6(3) and 8	27,984,300	22,805,921	24,352,609
1200	Other receivables	6(3)	767,652	1,154,578	2,794,240
130X	Inventory	6(4)	21,954,742	16,551,947	16,879,506
1410	Prepayments	6(5)	164,393	164,999	143,444
1470	Other current assets	6(1) and 8	71,985	60,156	33,916
11XX	<b>Total current assets</b>		<u>53,703,526</u>	<u>43,188,730</u>	<u>47,635,038</u>
<b>Non-current assets</b>					
1523	Available-for-sale financial assets, net - non- current	6(2)	641,982	533,896	43,808
1543	Financial assets carried at cost - non-current	6(6)	36,790	32,893	72,364
1550	Investments accounted for using equity method	6(7)	142,467	223,150	200,029
1600	Property, plant and equipment	6(8)	478,288	524,676	618,788
1760	Investment property - net	6(9)	106,774	107,384	107,587
1780	Intangible assets	6(10)	1,526,444	1,576,655	1,584,629
1840	Deferred income tax assets		331,205	280,951	275,873
1900	Other non-current assets	6(11)	772,045	708,497	477,250
15XX	<b>Total non-current assets</b>		<u>4,035,995</u>	<u>3,988,102</u>	<u>3,380,328</u>
1XXX	<b>Total assets</b>		<u>\$ 57,739,521</u>	<u>\$ 47,176,832</u>	<u>\$ 51,015,366</u>

(Continued)

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(Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets of September 30, 2016 and 2015 are reviewed, but unaudited)

Liabilities and Equity	Notes	September 30, 2016 AMOUNT	December 31, 2015 AMOUNT	September 30, 2015 AMOUNT
<b>Current liabilities</b>				
2100	Short-term borrowings	\$ 18,217,860	\$ 15,261,376	\$ 17,380,098
2110	Short-term notes and bills payable	99,935	-	-
2170	Accounts payable	18,442,094	11,249,387	13,518,432
2200	Other payables	1,098,835	1,171,192	1,052,443
2230	Current income tax liabilities	257,418	232,963	113,813
2399	Other current liabilities	127,057	147,948	149,585
21XX	<b>Total current liabilities</b>	<u>38,243,199</u>	<u>28,062,866</u>	<u>32,214,371</u>
<b>Non-current liabilities</b>				
2530	Bonds payable	1,391,683	-	-
2540	Long-term loans	940,650	1,905,880	1,914,000
2570	Deferred income tax liabilities	275,283	259,997	324,434
2600	Other non-current liabilities	32,029	23,414	29,578
25XX	<b>Total non-current liabilities</b>	<u>2,639,645</u>	<u>2,189,291</u>	<u>2,268,012</u>
2XXX	<b>Total liabilities</b>	<u>40,882,844</u>	<u>30,252,157</u>	<u>34,482,383</u>
<b>Equity attributable to owners of parent</b>				
<b>Share capital</b>				
3110	Share capital - common stock	4,700,196	4,476,377	4,476,377
3130	Certificate of entitlement to new shares from convertible bond	15,000	-	-
3200	<b>Capital surplus</b>	6,372,059	6,278,786	6,278,786
<b>Retained earnings</b>				
3310	Legal reserve	1,320,029	1,121,704	1,121,704
3350	Unappropriated retained earnings	3,126,016	3,344,755	2,842,305
<b>Other equity interest</b>				
3400	Other equity interest	1,322,792	1,702,470	1,813,283
31XX	<b>Equity attributable to owners of the parent</b>	<u>16,856,092</u>	<u>16,924,092</u>	<u>16,532,455</u>
36XX	<b>Non-controlling interest</b>	585	583	528
3XXX	<b>Total equity</b>	<u>16,856,677</u>	<u>16,924,675</u>	<u>16,532,983</u>
<b>Commitments and contingent liabilities</b>				
3X2X	<b>Total liabilities and equity</b>	<u>\$ 57,739,521</u>	<u>\$ 47,176,832</u>	<u>\$ 51,015,366</u>

The accompanying notes are an integral part of these consolidated financial statements.  
See review report of independent accountants dated November 7, 2016.

**WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2016 AND 2015**  
(Expressed in thousands of New Taiwan dollars, except for earnings per share)  
**(UNAUDITED)**

Items	Notes	Three months ended September 30		Nine months ended September 30	
		2016	2015	2016	2015
		AMOUNT	AMOUNT	AMOUNT	AMOUNT
4000 <b>Operating revenue</b>	6(25)	\$ 41,325,258	\$ 28,729,214	\$ 98,695,422	\$ 86,022,643
5000 <b>Operating costs</b>	6(4)	( 39,465,933)	( 27,081,468)	( 93,683,224)	( 81,192,395)
5900 <b>Net operating margin</b>		<u>1,859,325</u>	<u>1,647,746</u>	<u>5,012,198</u>	<u>4,830,248</u>
<b>Operating expenses</b>	6(29)				
6100 Selling expenses		( 697,925)	( 723,198)	( 2,025,285)	( 2,075,591)
6200 General and administrative expenses		( 224,866)	( 196,142)	( 670,518)	( 605,676)
6300 Research and development expenses		( 77,470)	( 82,766)	( 227,820)	( 243,851)
6000 <b>Total operating expenses</b>		<u>( 1,000,261)</u>	<u>( 1,002,106)</u>	<u>( 2,923,623)</u>	<u>( 2,925,118)</u>
6900 <b>Operating profit</b>		<u>859,064</u>	<u>645,640</u>	<u>2,088,575</u>	<u>1,905,130</u>
<b>Non-operating income and expenses</b>					
7010 Other income	6(26)	2,746	25,251	73,962	46,870
7020 Other gains and losses	6(27)	75,919	77,144	59,886	204,983
7050 Finance costs	6(28)	( 118,580)	( 93,541)	( 298,117)	( 282,026)
7060 Share of loss of associates and joint ventures accounted for using equity method	6(7)	( 19,275)	( 47,759)	( 81,245)	( 102,019)
7000 <b>Total non-operating income and expenses</b>		<u>( 59,190)</u>	<u>( 38,905)</u>	<u>( 245,514)</u>	<u>( 132,192)</u>
7900 <b>Profit before income tax</b>		799,874	606,735	1,843,061	1,772,938
7950 Income tax expense	6(31)	( 139,917)	( 98,390)	( 341,345)	( 297,540)
8200 <b>Profit for the period</b>		<u>\$ 659,957</u>	<u>\$ 508,345</u>	<u>\$ 1,501,716</u>	<u>\$ 1,475,398</u>

(Continued)

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(Expressed in thousands of New Taiwan dollars, except for earnings per share)  
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Items	Notes	Three months ended September 30		Nine months ended September 30	
		2016	2015	2016	2015
		AMOUNT	AMOUNT	AMOUNT	AMOUNT
<b>Other comprehensive income (loss)</b>					
<b>Components of other comprehensive income that will be reclassified to profit or loss</b>					
8361					
		(\$ 409,396)	\$ 601,129	(\$ 654,127)	\$ 347,739
8362		409,428	( 1,062,291)	266,063	40,921
8370		69	( 4,900)	8,364	( 2,402)
8360		101	( 466,062)	( 379,700)	386,258
8300		\$ 101	(\$ 466,062)	(\$ 379,700)	\$ 386,258
8500		<u>\$ 660,058</u>	<u>\$ 42,283</u>	<u>\$ 1,122,016</u>	<u>\$ 1,861,656</u>
<b>Profit attributable to:</b>					
8610		\$ 659,906	\$ 508,291	\$ 1,501,554	\$ 1,475,284
8620		51	54	162	114
		<u>\$ 659,957</u>	<u>\$ 508,345</u>	<u>\$ 1,501,716</u>	<u>\$ 1,475,398</u>
<b>Comprehensive income attributable to:</b>					
8710		\$ 660,012	\$ 42,219	\$ 1,121,876	\$ 1,861,616
8720		46	64	140	40
		<u>\$ 660,058</u>	<u>\$ 42,283</u>	<u>\$ 1,122,016</u>	<u>\$ 1,861,656</u>
<b>Earnings per share (in dollars)</b>					
9750		\$ 1.40	\$ 1.08	\$ 3.19	\$ 3.19
9850		<u>\$ 1.31</u>	<u>\$ 1.08</u>	<u>\$ 3.11</u>	<u>\$ 3.19</u>

The accompanying notes are an integral part of these consolidated financial statements.  
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