WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
MARCH 31, 2017, DECEMBER 31, 2016 AND MARCH 31, 2016
(Expressed in thousands of New Taiwan dollars)
(The consolidated balance sheets as of March 31, 2017 and 2016 are reviewed, not audited)

	Assets	Notes	_	March 31, 2017 AMOUNT	_	December 31, 2016 AMOUNT	 March 31, 2016 AMOUNT
	Current assets						
1100	Cash and cash equivalents	6(1)	\$	2,912,549	\$	2,080,772	\$ 1,706,125
1125	Available-for-sale	6(2)					
	financial assets - current			623,452		726,270	695,816
1170	Accounts receivable, net	6(3)		20,509,325		29,301,935	23,455,324
1200	Other receivables	6(3)		4,542,594		2,693,317	1,422,980
130X	Inventory	6(4)		24,042,500		22,133,152	16,858,798
1410	Prepayments	6(5)		235,244		184,376	171,046
1470	Other current assets	6(1) and 8		18,092		41,828	 119,321
11XX	Total current assets			52,883,756		57,161,650	44,429,410
	Non-current assets						
1523	Available-for-sale	6(2)					
	financial assets, net - non-						
	current			505,922		518,909	420,907
1543	Financial assets carried at	6(6)					
	cost – non-current			22,624		22,478	36,544
1550	Investments accounted for	6(7)					
	using equity method			382,922		181,532	195,932
1600	Property, plant and	6(8)					
	equipment			724,439		473,907	493,393
1760	Investment property - net	6(9)		106,366		106,570	107,180
1780	Intangible assets	6(10)		1,430,756		1,550,858	1,558,185
1840	Deferred income tax assets	3		514,238		407,825	315,563
1900	Other non-current assets	6(3)(11)		672,220		980,652	 729,388
15XX	Total non-current					_	
	assets		_	4,359,487		4,242,731	3,857,092
1XXX	Total assets		\$	57,243,243	\$	61,404,381	\$ 48 ,286 ,502
				(Continued)			

(Continued)

WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES CONSOLIDATED BALANCE SHEETS MARCH 31, 2017, DECEMBER 31, 2016 AND MARCH 31, 2016 (Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets as of March 31, 2017 and 2016 are reviewed, not audited)

				March 31, 2017	_	December 31, 2016		March 31, 2016
	Liabilities and Equity	Notes		AMOUNT	_	AMOUNT		AMOUNT
	Current liabilities							
2100	Short-term borrowings	6(12)	\$	20,270,349	\$	22,013,337	\$	14,198,950
2110	Short-term notes and bills	6(13)						
	payable			699,629		299,901		-
2120	Current financial liabilities	6(14)						
	at fair value through profit							0.224
2170	or loss			16 402 602		10 656 540		9,224
2170 2200	Accounts payable	6(15)		16,483,603		18,656,748		13,625,165
2230	Other payables Current income tax	6(15)		933,100		1,293,757		954,457
2230	liabilities			541,427		305,790		360,441
2399	Other current liabilities			153,064		218,372		155,355
21XX	Total current liabilities			39,081,172	-	42,787,905		29,303,592
217171	Non-current liabilities			37,001,172	-	72,707,703		27,303,372
2530	Bonds payable	6(16)		1,255,449		1,396,535		_
2540	Long-term loans	6(17)		1,233,119		1,570,555		1,871,370
2570	Deferred income tax	0(17)						1,071,570
	liabilities			254,668		284,605		243,670
2600	Other non-current			,		,		,
	liabilities			36,237		32,226		25,667
25XX	Total non-current		-	,				,
	liabilities			1,546,354		1,713,366		2,140,707
2XXX	Total liabilities		-	40,627,526		44,501,271		31,444,299
	Equity attributable to			<u> </u>		<u> </u>		· ·
	owners of parent							
	Share capital	6(19)						
3110	Share capital - common							
	stock			4,715,196		4,715,196		4,476,377
3130	Certificates of entitlement							
	to new shares from							
	convertible bond			41,833		-		-
	Capital surplus	6(20)						
3200	Capital surplus			6,475,492		6,372,059		6,278,786
	Retained earnings	6(21)						
3310	Legal reserve			1,320,029		1,320,029		1,121,704
3350	Unappropriated retained							
	earnings	((22)		3,818,279		3,315,686		3,747,952
2.400	Other equity interest	6(22)		244 100		1 170 500		1 216 742
3400	Other equity interest			244,198	_	1,179,500		1,216,742
31XX	Equity attributable to			16 615 007		16 002 470		16 041 561
26VV	owners of the parent	6(22)		16,615,027		16,902,470		16,841,561
36XX	Non-controlling interest Total equity	6(23)		690	_	16,903,110		642 16,842,203
3XXX	= =	0		16,615,717	_	10,903,110		10,842,203
	Commitments and	9						
	contingent liabilities Significant events after the	11						
	balance sheet date	11						
3X2X	Total liabilities and							
5112/1	equity		\$	57,243,243	\$	61,404,381	\$	48,286,502
	equity		Ψ	51,243,243	Ψ	01,404,501	Ψ	70,200,302

The accompanying notes are an integral part of these consolidated financial statements.

WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE THREE-MONTH PERIODS ENDED MARCH 31,2017 AND 2016 (Expressed in thousands of New Taiwan dollars, except for earnings per share) (Reviewed, not audited)

				Three months e	ended Marc			
	•	** .		2017		2016		
1000	Items	Notes	Φ.	AMOUNT	Φ.	AMOUNT		
4000	Operating revenue	6(24)	\$	38,378,259	\$	27, 229, 050		
5000	Operating costs	6(4)	(36,581,435)	(25,693,776		
5900	Net operating margin	C (20)		1,796,824		1,535,274		
6400	Operating expenses	6(28)		600 075		662,665		
6100	Selling expenses		(689,075)		662,663		
6200	General and administrative expenses		(217,086)		216,884		
6300	Research and development expenses		(72,663)	`	74,056		
6000	Total operating expenses		(978,82 <u>4</u>)	(953,603		
6900	Operating profit			818,000		581,671		
	Non-operating income and expenses							
7010	Other income	6(25)		3,956		32,381		
7020	Other gains and losses	6(26)		26,662	(1,535		
7050	Finance costs	6(27)	(205, 283)	(90,739		
7060	Share of loss of associates and joint	6(7)						
	ventures accounted for using equity							
	method		(28,178)	(28,525		
7000	Total non-operating income and							
	expenses		(202,843)	(88,418		
7900	Profit before income tax			615,157		493,253		
7950	Income tax expense	6(30)	(112,514)	(89,994		
8200	Profit for the period		\$	502,643	\$	403,259		
	Other comprehensive income (loss)							
	Components of other comprehensive	6(22)						
	income that will be reclassified to							
	profit or loss							
8361	Financial statements translation							
	differences of foreign operations		(\$	893,743)	(\$	218,435		
8362	Unrealized loss on valuation of		(Ψ	0,5,7,15)	(Ψ	210, 180		
0002	available-for-sale financial assets		(44,262)	(272,012		
8370	Share of other comprehensive loss of		(11,202)	(272,012		
0070	associates and joint ventures							
	accounted for using equity method			2,703		4,716		
8360	Components of other			2,703		7,710		
8300	comprehensive loss that will be							
	reclassified to profit or loss		(935,302)	1	485,731		
8300	Total other comprehensive loss for		(933,302)	\ <u> </u>	485,731		
8300			<i>(</i> 6	025 202)	<i>(</i> ¢	40£ 721		
0.500	the period		(3	935,302)	(<u>\$</u>	485,731		
8500	Total comprehensive income for the		. 6	100 650	. 6			
	period		(\$	432,659)	(\$	82,472		
	Profit attributable to:							
8610	Owners of the parent		\$	502,593	\$	403,197		
8620	Non-controlling interest			50		62		
			\$	502,643	\$	403,259		
	Comprehensive income (loss)							
	attributable to:							
8710	Owners of the parent		(\$	432,709)	(\$	82,531		
8720	Non-controlling interest		(Ψ	50	(Ψ	59		
0.20	Tion commoning interest		(\$		(\$	82,472		
			(ψ	432,039)	(Ψ	02,472		
	Familian and home Carlo Barro	((21)						
0750	Earnings per share (in dollars)	6(31)	Φ.	1 00	Ф	2.2		
9750	Basic earnings per share		\$	1.06	\$	0.86		
9850	Diluted earnings per share		\$	0.99	\$	0.86		