

**WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
**MARCH 31, 2017, DECEMBER 31, 2016 AND MARCH 31, 2016**  
(Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets as of March 31, 2017 and 2016 are reviewed, not audited)

Assets	Notes	March 31, 2017 AMOUNT	December 31, 2016 AMOUNT	March 31, 2016 AMOUNT	
<b>Current assets</b>					
1100	Cash and cash equivalents	6(1)	\$ 2,912,549	\$ 2,080,772	\$ 1,706,125
1125	Available-for-sale financial assets - current	6(2)	623,452	726,270	695,816
1170	Accounts receivable, net	6(3)	20,509,325	29,301,935	23,455,324
1200	Other receivables	6(3)	4,542,594	2,693,317	1,422,980
130X	Inventory	6(4)	24,042,500	22,133,152	16,858,798
1410	Prepayments	6(5)	235,244	184,376	171,046
1470	Other current assets	6(1) and 8	18,092	41,828	119,321
11XX	<b>Total current assets</b>		<u>52,883,756</u>	<u>57,161,650</u>	<u>44,429,410</u>
<b>Non-current assets</b>					
1523	Available-for-sale financial assets, net - non- current	6(2)	505,922	518,909	420,907
1543	Financial assets carried at cost - non-current	6(6)	22,624	22,478	36,544
1550	Investments accounted for using equity method	6(7)	382,922	181,532	195,932
1600	Property, plant and equipment	6(8)	724,439	473,907	493,393
1760	Investment property - net	6(9)	106,366	106,570	107,180
1780	Intangible assets	6(10)	1,430,756	1,550,858	1,558,185
1840	Deferred income tax assets		514,238	407,825	315,563
1900	Other non-current assets	6(3)(11)	672,220	980,652	729,388
15XX	<b>Total non-current assets</b>		<u>4,359,487</u>	<u>4,242,731</u>	<u>3,857,092</u>
1XXX	<b>Total assets</b>		<u>\$ 57,243,243</u>	<u>\$ 61,404,381</u>	<u>\$ 48,286,502</u>

(Continued)

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**CONSOLIDATED BALANCE SHEETS**  
**MARCH 31, 2017, DECEMBER 31, 2016 AND MARCH 31, 2016**  
(Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets as of March 31, 2017 and 2016 are reviewed, not audited)

Liabilities and Equity	Notes	March 31, 2017 AMOUNT	December 31, 2016 AMOUNT	March 31, 2016 AMOUNT
<b>Current liabilities</b>				
2100	Short-term borrowings	\$ 20,270,349	\$ 22,013,337	\$ 14,198,950
2110	Short-term notes and bills payable	699,629	299,901	-
2120	Current financial liabilities at fair value through profit or loss	-	-	9,224
2170	Accounts payable	16,483,603	18,656,748	13,625,165
2200	Other payables	933,100	1,293,757	954,457
2230	Current income tax liabilities	541,427	305,790	360,441
2399	Other current liabilities	153,064	218,372	155,355
21XX	<b>Total current liabilities</b>	<u>39,081,172</u>	<u>42,787,905</u>	<u>29,303,592</u>
<b>Non-current liabilities</b>				
2530	Bonds payable	1,255,449	1,396,535	-
2540	Long-term loans	-	-	1,871,370
2570	Deferred income tax liabilities	254,668	284,605	243,670
2600	Other non-current liabilities	36,237	32,226	25,667
25XX	<b>Total non-current liabilities</b>	<u>1,546,354</u>	<u>1,713,366</u>	<u>2,140,707</u>
2XXX	<b>Total liabilities</b>	<u>40,627,526</u>	<u>44,501,271</u>	<u>31,444,299</u>
<b>Equity attributable to owners of parent</b>				
<b>Share capital</b>				
3110	Share capital - common stock	4,715,196	4,715,196	4,476,377
3130	Certificates of entitlement to new shares from convertible bond	41,833	-	-
3200	<b>Capital surplus</b>	6,475,492	6,372,059	6,278,786
<b>Retained earnings</b>				
3310	Legal reserve	1,320,029	1,320,029	1,121,704
3350	Unappropriated retained earnings	3,818,279	3,315,686	3,747,952
<b>Other equity interest</b>				
3400	Other equity interest	244,198	1,179,500	1,216,742
31XX	<b>Equity attributable to owners of the parent</b>	<u>16,615,027</u>	<u>16,902,470</u>	<u>16,841,561</u>
36XX	<b>Non-controlling interest</b>	690	640	642
3XXX	<b>Total equity</b>	<u>16,615,717</u>	<u>16,903,110</u>	<u>16,842,203</u>
<b>Commitments and contingent liabilities</b>				
<b>Significant events after the balance sheet date</b>				
3X2X	<b>Total liabilities and equity</b>	<u>\$ 57,243,243</u>	<u>\$ 61,404,381</u>	<u>\$ 48,286,502</u>

The accompanying notes are an integral part of these consolidated financial statements.

WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2017 AND 2016  
(Expressed in thousands of New Taiwan dollars, except for earnings per share)  
(Reviewed, not audited)

Items	Notes	Three months ended March 31	
		2017 AMOUNT	2016 AMOUNT
4000			
4000	6(24)	\$ 38,378,259	\$ 27,229,050
5000	6(4)	( 36,581,435)	( 25,693,776)
5900			
5900		1,796,824	1,535,274
6100	6(28)	( 689,075)	( 662,663)
6200		( 217,086)	( 216,884)
6300		( 72,663)	( 74,056)
6000		( 978,824)	( 953,603)
6900		818,000	581,671
7010	6(25)	3,956	32,381
7020	6(26)	26,662	1,535
7050	6(27)	( 205,283)	( 90,739)
7060	6(7)		
		( 28,178)	( 28,525)
7000		( 202,843)	( 88,418)
7900		615,157	493,253
7950	6(30)	( 112,514)	( 89,994)
8200		\$ 502,643	\$ 403,259
8361		( \$ 893,743)	( \$ 218,435)
8362		( 44,262)	( 272,012)
8370			
		2,703	4,716
8360		( 935,302)	( 485,731)
8300		( \$ 935,302)	( \$ 485,731)
8500		( \$ 432,659)	( \$ 82,472)
8610		\$ 502,593	\$ 403,197
8620		50	62
		\$ 502,643	\$ 403,259
8710		( \$ 432,709)	( \$ 82,531)
8720		50	59
		( \$ 432,659)	( \$ 82,472)
9750	6(31)	\$ 1.06	\$ 0.86
9850		\$ 0.99	\$ 0.86

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