

**WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
**SEPTEMBER 30, 2017, DECEMBER 31, 2016 AND SEPTEMBER 30, 2016**

(Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets as of September 30, 2017 and 2016 are reviewed, not audited)

Assets	Notes	September 30, 2017 AMOUNT	December 31, 2016 AMOUNT	September 30, 2016 AMOUNT	
<b>Current assets</b>					
1100	Cash and cash equivalents	6(1)	\$ 2,178,105	\$ 2,080,772	\$ 1,805,343
1125	Available-for-sale	6(2)			
	financial assets - current		481,485	726,270	955,111
1170	Accounts receivable, net	6(3)	29,979,954	29,301,935	27,984,300
1200	Other receivables	6(3)	1,058,092	2,693,317	767,652
130X	Inventory	6(4)	30,140,495	22,133,152	21,954,742
1410	Prepayments	6(5)	368,585	184,376	164,393
1470	Other current assets	6(1) and 8	53,474	41,828	71,985
11XX	<b>Total current assets</b>		<u>64,260,190</u>	<u>57,161,650</u>	<u>53,703,526</u>
<b>Non-current assets</b>					
1523	Available-for-sale	6(2)			
	financial assets, net - non-current		476,002	518,909	641,982
1543	Financial assets carried at	6(6)			
	cost – non-current		9,143	22,478	36,790
1550	Investments accounted for	6(7)			
	using equity method		351,564	181,532	142,467
1600	Property, plant and	6(8)			
	equipment		769,523	473,907	478,288
1760	Investment property - net	6(9)	105,960	106,570	106,774
1780	Intangible assets	6(10)	1,430,470	1,550,858	1,526,444
1840	Deferred income tax assets		466,242	407,825	331,205
1900	Other non-current assets	6(3)(11)	694,102	980,652	772,045
15XX	<b>Total non-current assets</b>		<u>4,303,006</u>	<u>4,242,731</u>	<u>4,035,995</u>
1XXX	<b>Total assets</b>		<u>\$ 68,563,196</u>	<u>\$ 61,404,381</u>	<u>\$ 57,739,521</u>

(Continued)

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(Expressed in thousands of New Taiwan dollars)

(The consolidated balance sheets as of September 30, 2017 and 2016 are reviewed, not audited)

Liabilities and Equity	Notes	September 30, 2017 AMOUNT	December 31, 2016 AMOUNT	September 30, 2016 AMOUNT
<b>Current liabilities</b>				
2100	Short-term borrowings	\$ 24,024,677	\$ 22,013,337	\$ 18,217,860
2110	Short-term notes and bills payable	1,499,139	299,901	99,935
2170	Accounts payable	23,267,121	18,656,748	18,442,094
2200	Other payables	1,042,831	1,293,757	1,098,835
2230	Current income tax liabilities	360,069	305,790	257,418
2399	Other current liabilities	135,630	218,372	127,057
21XX	<b>Total current liabilities</b>	<u>50,329,467</u>	<u>42,787,905</u>	<u>38,243,199</u>
<b>Non-current liabilities</b>				
2530	Bonds payable	1,213,740	1,396,535	1,391,683
2540	Long-term loans	-	-	940,650
2570	Deferred income tax liabilities	270,164	284,605	275,283
2600	Other non-current liabilities	27,480	32,226	32,029
25XX	<b>Total non-current liabilities</b>	<u>1,511,384</u>	<u>1,713,366</u>	<u>2,639,645</u>
2XXX	<b>Total liabilities</b>	<u>51,840,851</u>	<u>44,501,271</u>	<u>40,882,844</u>
<b>Equity attributable to owners of parent</b>				
<b>Share capital</b>				
3110	Share capital - common stock	4,757,418	4,715,196	4,700,196
3130	Certificates of entitlement to new shares from convertible bonds	14,809	-	15,000
3200	<b>Capital surplus</b>	6,510,650	6,372,059	6,372,059
<b>Retained earnings</b>				
3310	Legal reserve	1,489,975	1,320,029	1,320,029
3350	Unappropriated retained earnings	3,820,949	3,315,686	3,126,016
<b>Other equity interest</b>				
3400	Other equity interest	127,983	1,179,500	1,322,792
31XX	<b>Equity attributable to owners of the parent</b>	<u>16,721,784</u>	<u>16,902,470</u>	<u>16,856,092</u>
36XX	<b>Non-controlling interest</b>	<u>561</u>	<u>640</u>	<u>585</u>
3XXX	<b>Total equity</b>	<u>16,722,345</u>	<u>16,903,110</u>	<u>16,856,677</u>
<b>Commitments and contingent liabilities</b>				
<b>Significant subsequent events</b>				
3X2X	<b>Total liabilities and equity</b>	<u>\$ 68,563,196</u>	<u>\$ 61,404,381</u>	<u>\$ 57,739,521</u>

The accompanying notes are an integral part of these consolidated financial statements.

**WT MICROELECTRONICS CO., LTD. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE THREE-MONTH AND NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2017 AND 2016**  
(Expressed in thousands of New Taiwan dollars, except for earnings per share amounts)  
(Reviewed, not audited)

Items	Notes	Three months ended September 30		Nine months ended September 30	
		2017	2016	2017	2016
		AMOUNT	AMOUNT	AMOUNT	AMOUNT
4000 <b>Operating revenue</b>	6(24)	\$ 50,832,937	\$ 41,325,258	\$ 129,574,828	\$ 98,695,422
5000 <b>Operating costs</b>	6(4)	( 48,588,009)	( 39,465,933)	( 123,609,465)	( 93,683,224)
5900 <b>Net operating margin</b>		2,244,928	1,859,325	5,965,363	5,012,198
<b>Operating expenses</b>	6(28)				
6100 Selling expenses		( 828,522)	( 697,925)	( 2,158,305)	( 2,025,285)
6200 General and administrative expenses		( 237,387)	( 224,866)	( 749,393)	( 670,518)
6300 Research and development expenses		( 70,334)	( 77,470)	( 222,395)	( 227,820)
6000 <b>Total operating expenses</b>		( 1,136,243)	( 1,000,261)	( 3,130,093)	( 2,923,623)
6900 <b>Operating profit</b>		1,108,685	859,064	2,835,270	2,088,575
<b>Non-operating income and expenses</b>					
7010 Other income	6(25)	9,705	2,746	20,702	73,962
7020 Other gains and losses	6(26)	50,353	75,919	88,300	59,886
7050 Finance costs	6(27)	( 231,726)	( 118,580)	( 644,813)	( 298,117)
7060 Share of loss of associates and joint ventures accounted for using equity method	6(7)	( 18,909)	( 19,275)	( 53,357)	( 81,245)
7000 <b>Total non-operating income and expenses</b>		( 190,577)	( 59,190)	( 589,168)	( 245,514)
7900 <b>Profit before income tax</b>		918,108	799,874	2,246,102	1,843,061
7950 Income tax expense	6(30)	( 150,307)	( 139,917)	( 428,951)	( 341,345)
8200 <b>Profit for the period</b>		\$ 767,801	\$ 659,957	\$ 1,817,151	\$ 1,501,716

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Items	Notes	Three months ended September 30		Nine months ended September 30	
		2017	2016	2017	2016
		AMOUNT	AMOUNT	AMOUNT	AMOUNT
<b>Other comprehensive income (loss) (net)</b>					
<b>Components of other comprehensive income (loss) that will be reclassified to profit or loss</b>					
8361	Financial statements translation differences of foreign operations	\$ 3,855	(\$ 409,396)	(\$ 835,439)	(\$ 654,127)
8362	Unrealized gain (loss) on valuation of available-for-sale financial assets	( 25,390)	409,428	( 212,769)	266,063
8370	Share of other comprehensive income (loss) of associates and joint ventures accounted for using equity method	( 5,927)	69	( 3,378)	8,364
8360	<b>Other comprehensive income (loss) that will be reclassified to profit or loss</b>	( 27,462)	101	( 1,051,586)	( 379,700)
8300	<b>Total other comprehensive income (loss) for the period</b>	( \$ 27,462)	\$ 101	( \$ 1,051,586)	( \$ 379,700)
8500	<b>Total comprehensive income for the period</b>	\$ 740,339	\$ 660,058	\$ 765,565	\$ 1,122,016
<b>Profit attributable to:</b>					
8610	Owners of the parent	\$ 767,747	\$ 659,906	\$ 1,816,989	\$ 1,501,554
8620	Non-controlling interest	54	51	162	162
		<u>\$ 767,801</u>	<u>\$ 659,957</u>	<u>\$ 1,817,151</u>	<u>\$ 1,501,716</u>
<b>Comprehensive income attributable to:</b>					
8710	Owners of the parent	\$ 740,333	\$ 660,012	\$ 765,472	\$ 1,121,876
8720	Non-controlling interest	6	46	93	140
		<u>\$ 740,339</u>	<u>\$ 660,058</u>	<u>\$ 765,565</u>	<u>\$ 1,122,016</u>
<b>Earnings per share(in dollars)</b>					
9750	<b>Basic earnings per share</b>	\$ 1.61	\$ 1.40	\$ 3.82	\$ 3.19
9850	<b>Diluted earnings per share</b>	\$ 1.50	\$ 1.31	\$ 3.56	\$ 3.11

The accompanying notes are an integral part of these consolidated financial statements.