



2025 Fourth Quarter Investor Conference

March 3, 2026

Safe Harbor Statement

- WT's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on WT's current expectations.
- Actual results may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including, among other things: the cyclical nature of our industry; our dependence on introducing new products on a timely basis; our dependence on growth in the demand for our products; our ability to compete effectively; our dependence on key personnel; general economic and political conditions; possible disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict; and fluctuations in foreign currency exchange rates.
- In addition, any financial information contained here within is presented in conformity with Taiwan International Financial Reporting Standards (T-IFRSs).
- Except as required by law, our release of financial forecasts and forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forecasts or forward-looking statements, whether as a result of new information, future events or otherwise.

Agenda

1. Company Overview

2. Financial Update

3. Market Outlook

4. Business Outlook

5. Q&A

1. Overview



REACH

43
Countries & Regions

160+
Locations

7,000+
Employees



RANKING

Top 1 Globally
With **15.1%** market share¹

Top 1 in APAC
With **17.0%** market share¹



PRODUCT

Access to
400+ Suppliers

Comprehensive portfolio of
semiconductor and IP&E² products



CUSTOMER

25,000+
Customers

End-to-end global coverage
across tier-one and mass market customers



MANAGEMENT

Global leadership and talent pool,
dual-headquartered in Taipei and Montreal

Top 7% among 408 ITC Electronic Equipment, Instruments & Components Companies in
S&P ESG Rating

Top 5% among all listed companies for the fifth consecutive year in **TWSE Corporate
Governance Evaluation**



ESG

Constituent stocks of the **FTSE4Good TIP Taiwan ESG Index (TWSE)**

Notes:

1. Source: Gartner, 2026/2

2. IP&E stands for Interconnect, Passive and Electromechanical, the non-active components in an electronic system.

2. Financial Update

4Q25 Statement of Comprehensive Income

Unit: NT\$M

Key accounts	4Q25	3Q25	QoQ	4Q24	YoY
	Amount	Amount		Amount	
Net Operating revenues	342,087	328,934	4%	261,878	31%
Gross profit	12,794	12,292	4%	10,784	19%
Gross margin	3.74%	3.74%		4.12%	
Operating expenses	(6,802)	(6,631)	3%	(6,568)	4%
Operating profit	5,991	5,660	6%	4,216	42%
Operating margin	1.75%	1.72%		1.61%	
Net financing costs ¹	(1,034)	(1,217)	-15%	(1,061)	-3%
Others	191	355	-46%	148	29%
Earning before tax	5,148	4,798	7%	3,303	56%
Income tax expense	(950)	(981)	-3%	(697)	36%
Profit attributable to owners of the parent	4,191	3,817	10%	2,536	65%
Basic EPS (in dollars)	3.46	3.40	2%	2.27	52%
Weighted average shares (M shares)	1,212	1,122		1,115	
EPS based on period end outstanding shares (in dollars)	3.31	3.40	-3%	2.27	46%
Outstanding shares as of period end (M shares) ²	1,265	1,123		1,117	

Note:

1. Net financing cost represents total financing cost less interest income.
2. Including outstanding RSA (employee restricted stock awards)

2. Financial Update

FY 2025 Statement of Comprehensive Income

Unit: NT\$M

Key accounts	Y2025	Y2024	YoY
	Amount	Amount	
Net Operating revenues	1,177,949	959,432	23%
Gross profit	47,624	37,602	27%
Gross margin	4.04%	3.92%	
Operating expenses	(26,742)	(22,338)	20%
Operating profit	20,882	15,264	37%
Operating margin	1.77%	1.59%	
Net financing costs ¹	(4,280)	(4,251)	1%
Others	797	821	-3%
Earning before tax	17,399	11,834	47%
Income tax expense	(3,833)	(2,629)	46%
Profit attributable to owners of the parent	13,544	9,112	49%
Basic EPS² (in dollars)	11.61	8.13	43%
Weighted average shares (M shares)	1,143	1,087	
EPS based on period end outstanding shares (in dollars)	10.49	7.91	33%
Outstanding shares as of period end (M shares) ³	1,265	1,117	

Note:

1. Net financing cost represents total financing cost less interest income.
2. The calculation of EPS is based on profit attributable to owners of the parent deducted by NT\$270 million of dividends for preferred shares. If dividends for preferred shares were not deducted, basic EPS would be NT\$11.84 for Y25 and NT\$8.38 for Y24.
3. Including outstanding RSA (employee restricted stock awards)

2. Financial Update

Balance Sheet

Unit: NT\$M

Key accounts	4Q25		3Q25		4Q24	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	28,139	5	30,376	6	39,728	10
Accounts receivable	170,018	32	175,889	37	142,094	34
Inventory	259,760	49	209,381	44	160,928	39
Other current assets	6,160	2	4,882	1	9,236	2
Non-current assets	63,482	12	55,217	12	60,504	15
Total Assets	527,560	100	475,744	100	412,490	100
Short-term loans	35,300	7	44,664	9	37,085	9
Accounts payable	317,278	60	284,597	60	186,741	45
Other current liabilities	17,398	3	13,991	3	16,509	4
Long-term loans	23,681	4	37,161	8	63,366	15
Other liabilities	15,964	3	4,936	1	4,926	1
Total Liabilities	409,622	78	385,349	81	308,627	75
Total Equity	117,938	22	90,395	19	103,863	25
Key Credit Metrics	4Q25		3Q25		4Q24	
Net debt	30,843		51,450		60,723	
Current ratio	125%		123%		146%	
Liabilities/Equity ratio	347%		426%		297%	
Net gearing ratio ¹	35%		57%		59%	
Net leverage ²	1.4x		2.5x		3.3x	

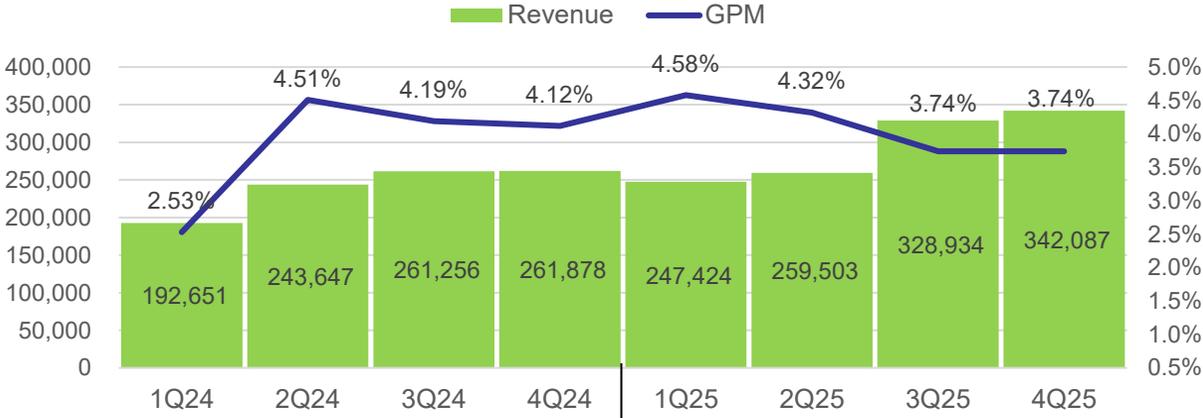
Note:

1. Net gearing ratio = net debt divided by shareholders' equity attributable to owners of the parent.
2. Net leverage is calculated as net debt divided by LTM (trailing 12-month) EBITDA for 4Q25 and 3Q25, while for 4Q24 it is based on net debt divided by annualized quarterly EBITDA.

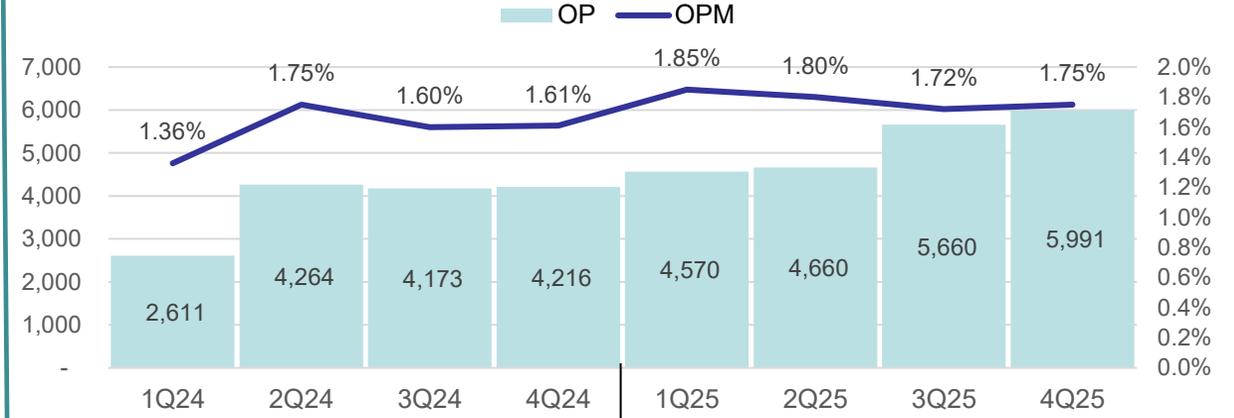
2. Financial Update

Unit: NT\$M

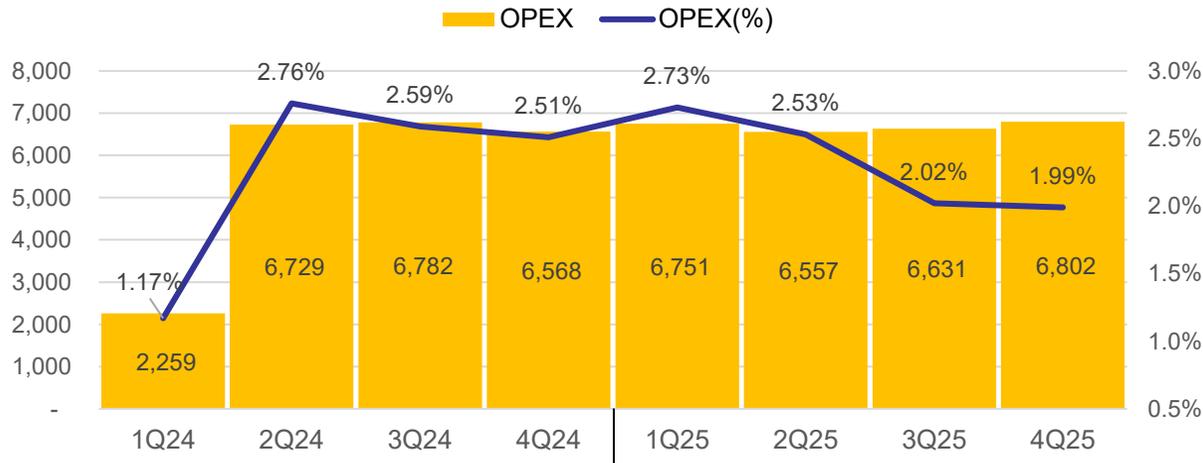
Revenue vs GPM



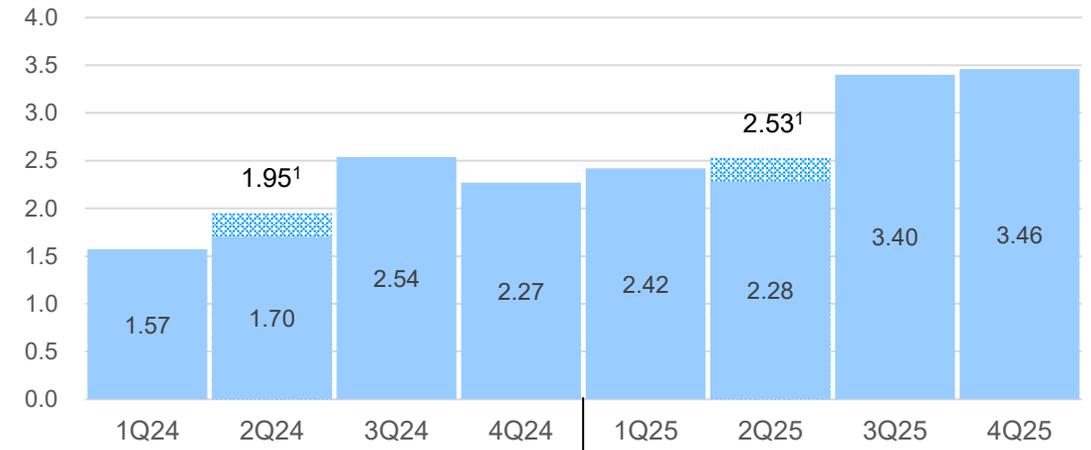
OP vs OPM



OPEX vs. OPEX ratio



EPS (NTD)

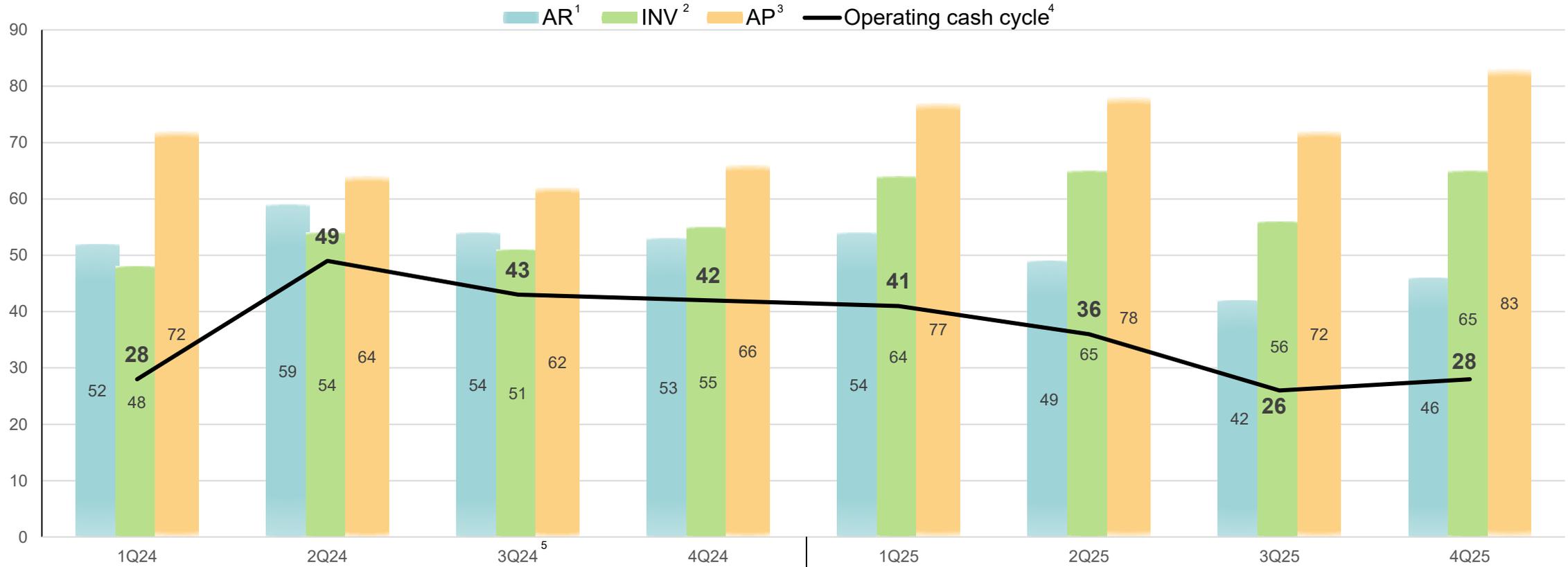


Note :

1. Pro forma EPS before deducting dividends for preferred shares

2. Financial Update

Operating Cash Cycle

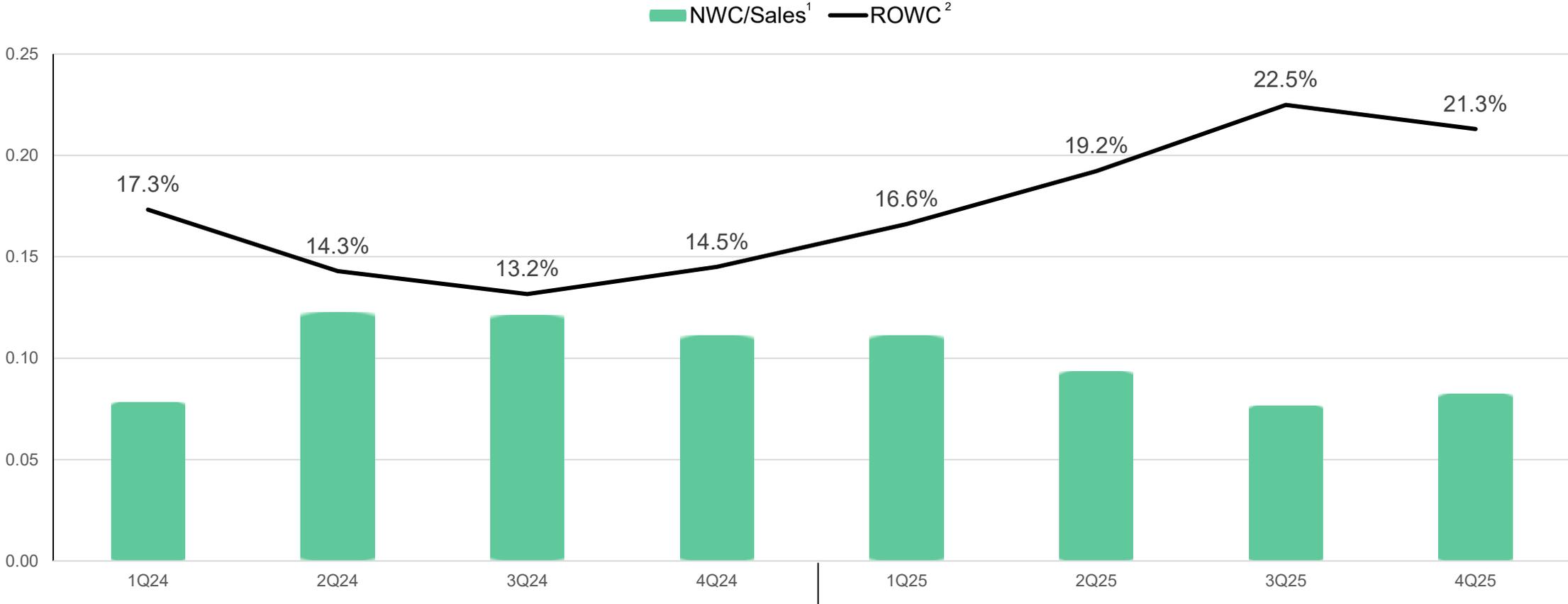


Note:

1. AR days = quarterly average account receivable divided by annualized quarterly sales
2. Inventory days = quarterly average inventories divided by annualized quarterly cost of sales
3. AP days = quarterly average account payable divided by annualized quarterly cost of sales
4. Operating cash cycle = AR days + Inventory days – AP days
5. 2Q24 operating cash cycle days are pro-forma, adjusted to include the full quarter impact of Future Electronics' AR, inventories, and AP.

2. Financial Update

ROWC vs. NWC/Sales



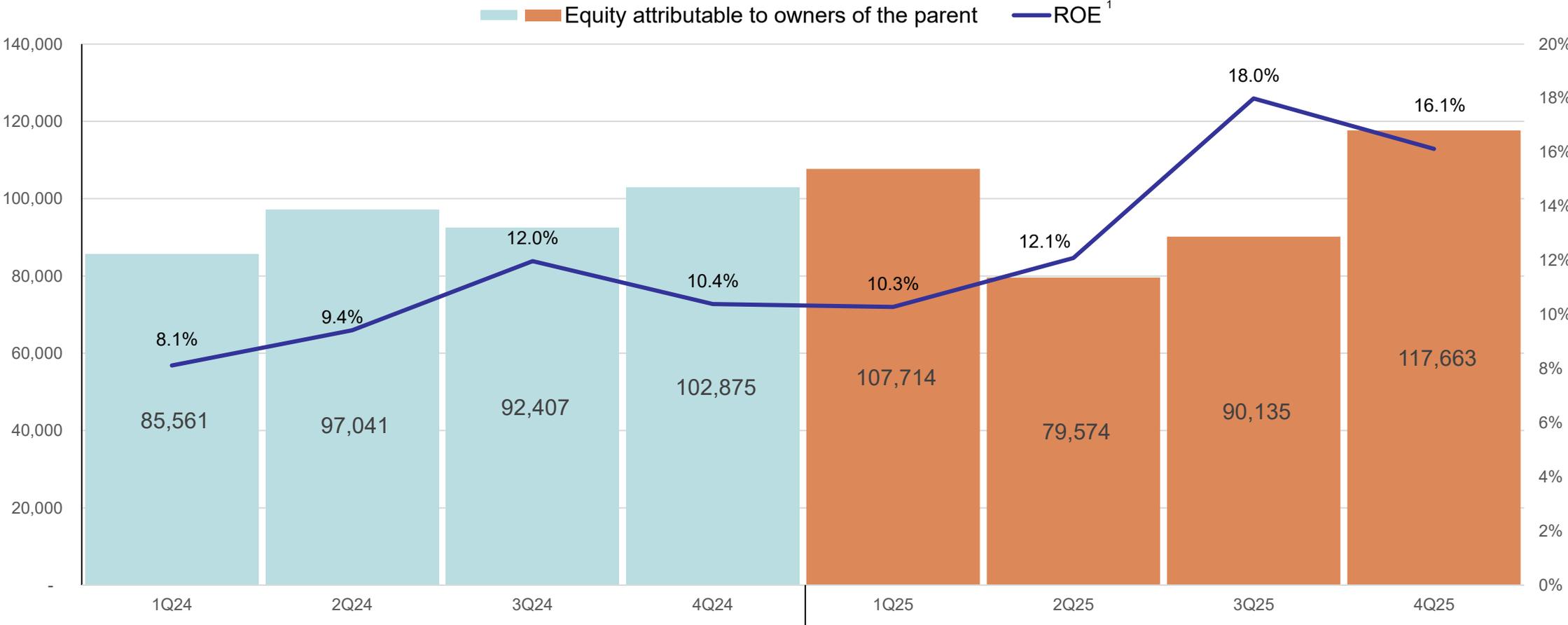
Note :

- 1. NWC/Sales ratio is calculated by quarter-end net working capital divided by annualized quarterly sales.
- 2. ROWC is calculated by annualized quarterly operating profit divided by quarter-end net working capital.

2. Financial Update

ROE vs. Equity

Unit: NT\$M



Note:

1. ROE is calculated by annualized quarterly net profit divided by quarter-average shareholders' equity attributable to owners of the parent.

2. Financial Update

We currently expect 1Q26 :

➤ At an exchange rate assumption of 31.5 NT Dollars to 1 US Dollar

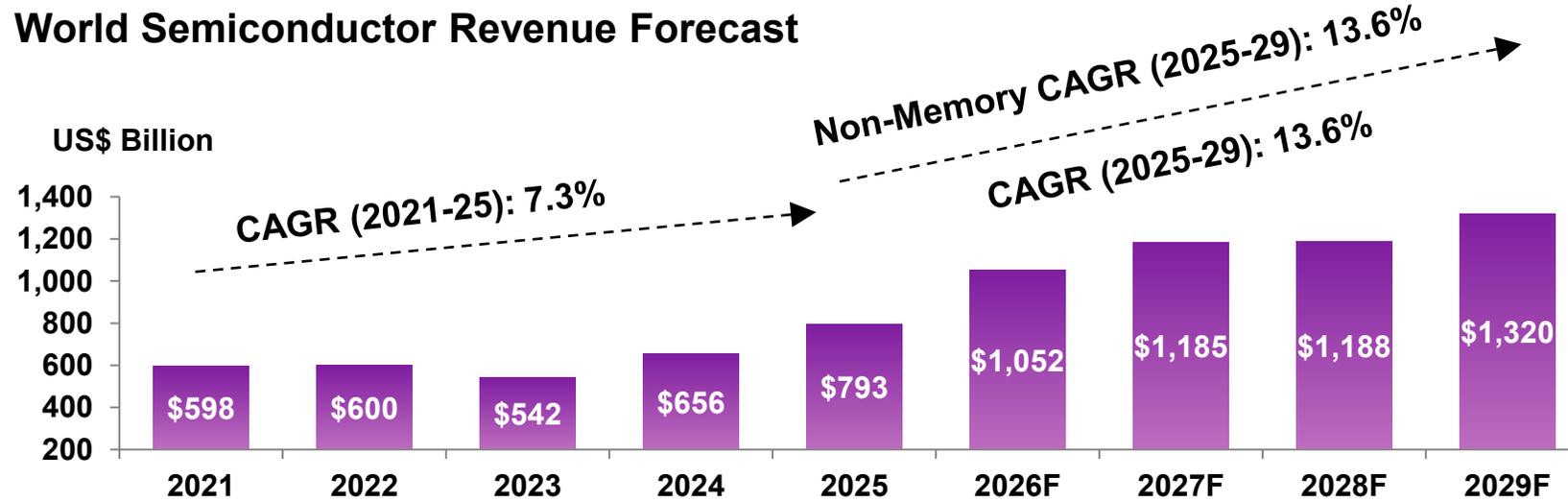
Unit: NT\$M

Item	1Q26	4Q25
	Forecast	Amount
Revenue	460,000 ~ 490,000	342,087
Gross Profit	14,720 ~ 16,170	12,794
Gross Margin	3.20% ~ 3.30%	3.74%
Operating Expenses	6,670 ~ 7,105	6,802
Operating Profit	8,050 ~ 9,065	5,991
Operating Margin	1.75% ~ 1.85%	1.75%
Profit Before Tax	7,090 ~ 8,105	5,148
Profit attributable to owners of the parent	5,674 ~ 6,486	4,191
EPS (NT\$)	4.49 ~ 5.14	3.46
Weighted average shares (M shares)	1,263	1,212

3. Market Outlook

Well-positioned to Address a US\$1+ Trillion Market Opportunity

World Semiconductor Revenue Forecast



Semiconductor market forecast revision:

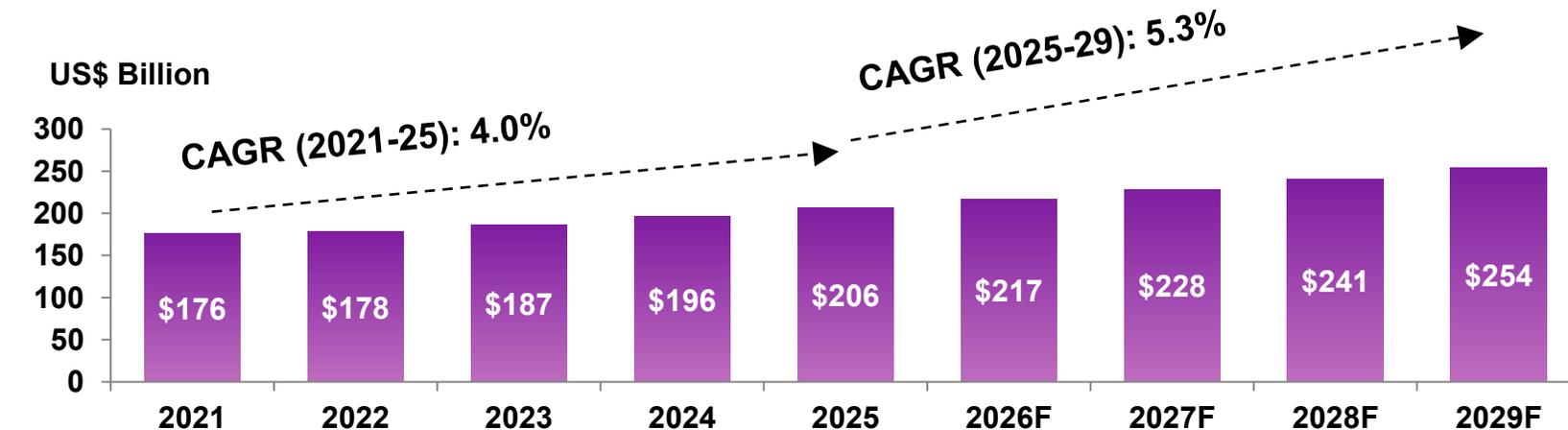
Semiconductor Market 2025-29F CAGR (vs. previous forecast)

✓ +13.6% (vs. +9.6%)

Semiconductor Market (Non-Memory) 2025-29F CAGR (vs. previous forecast)

✓ +13.6% (vs. +10.0%)

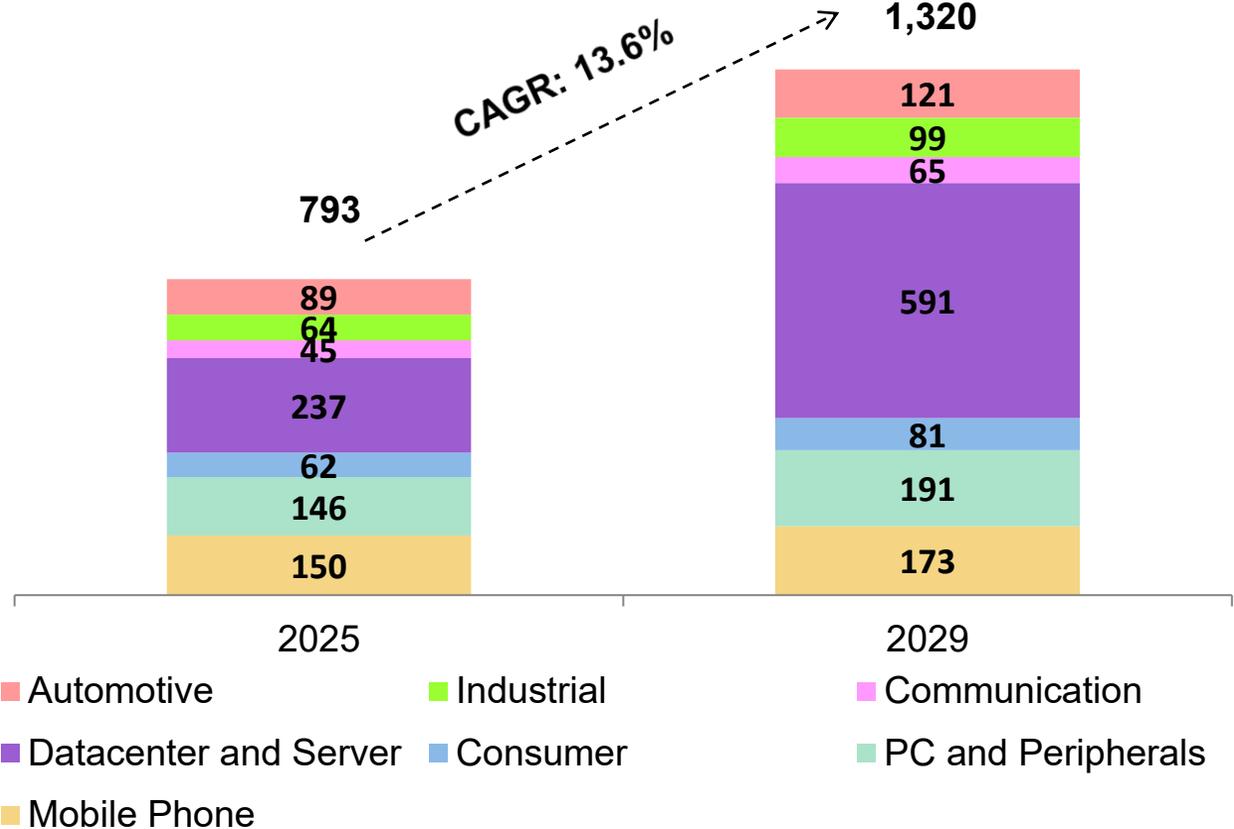
World IP&E Market Revenue Forecast



3. Market Outlook

Global Semiconductor Market Forecast by Application

(US\$ Billion)

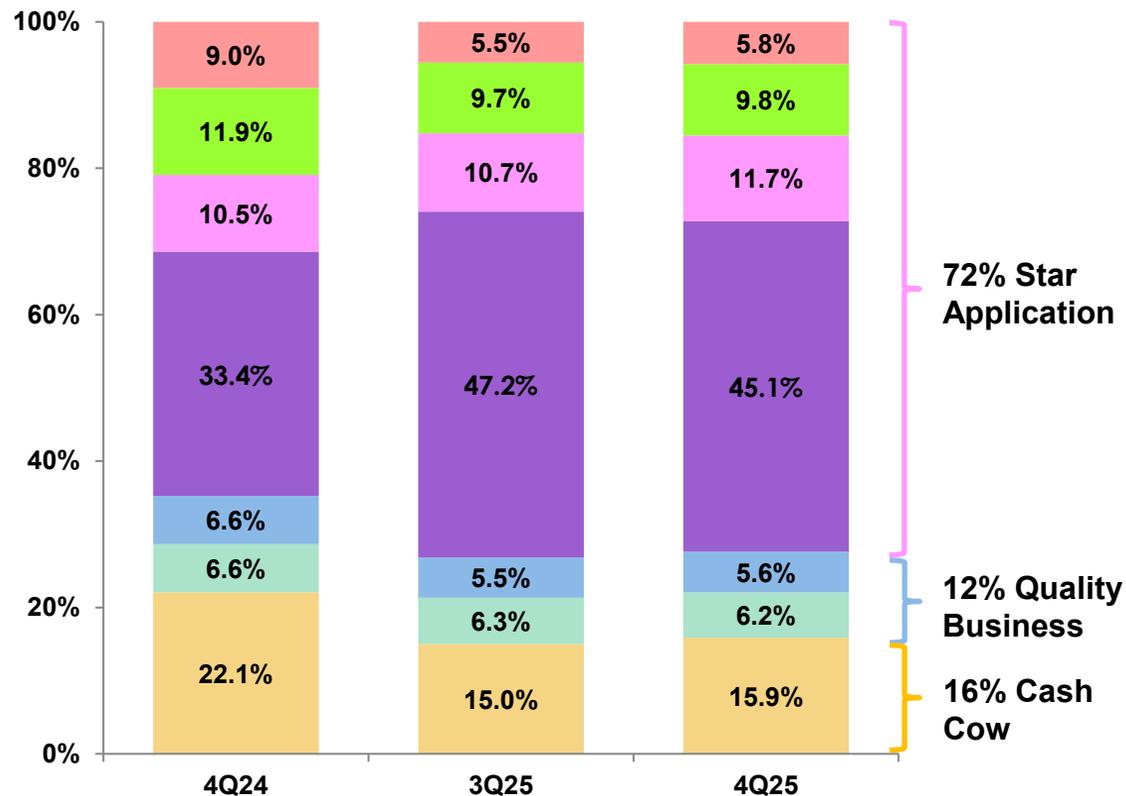


2025-29F semiconductor revenue CAGR by application (vs. previous forecast):

- ✓ Automotive: +7.9% (vs. +7.3%)
- ✓ Industrial: +11.5% (vs. +11.3%)
- ✓ Communication: +9.7% (vs. +4.9%)
- ✓ Datacenter & Server: +25.7% (vs. +17.0%)
- ✓ Consumer: +6.9% (vs. +6.3%)
- ✓ PC and Peripherals: +6.8% (vs. +5.7%)
- ✓ Mobile Phone: +3.7% (vs. +2.8%)

4. Business Outlook

4Q25 Revenue Breakdown by Application



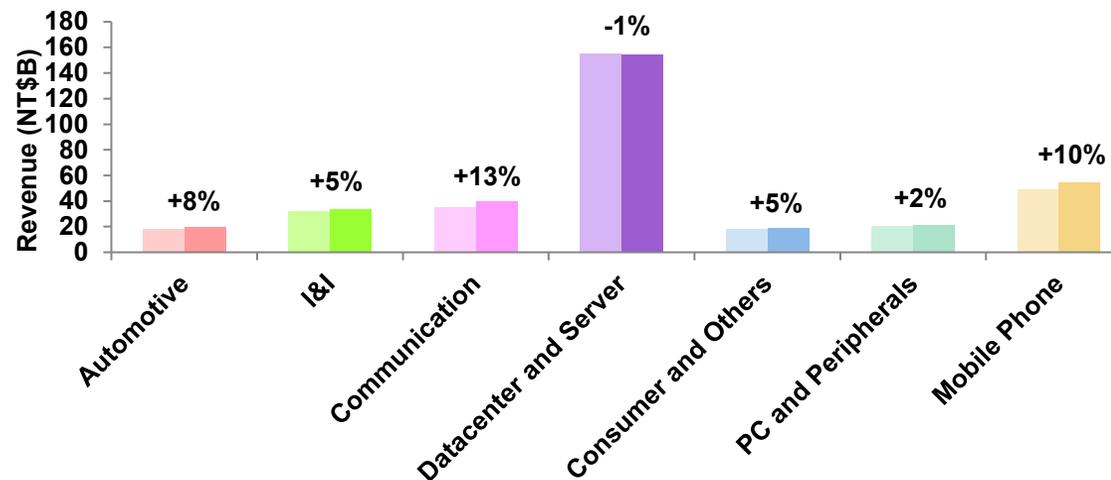
- Automotive
- Communication
- Consumer and Others¹
- Mobile Phone
- Industrial and Instrument
- Datacenter and Server
- PC and Peripherals

Note:

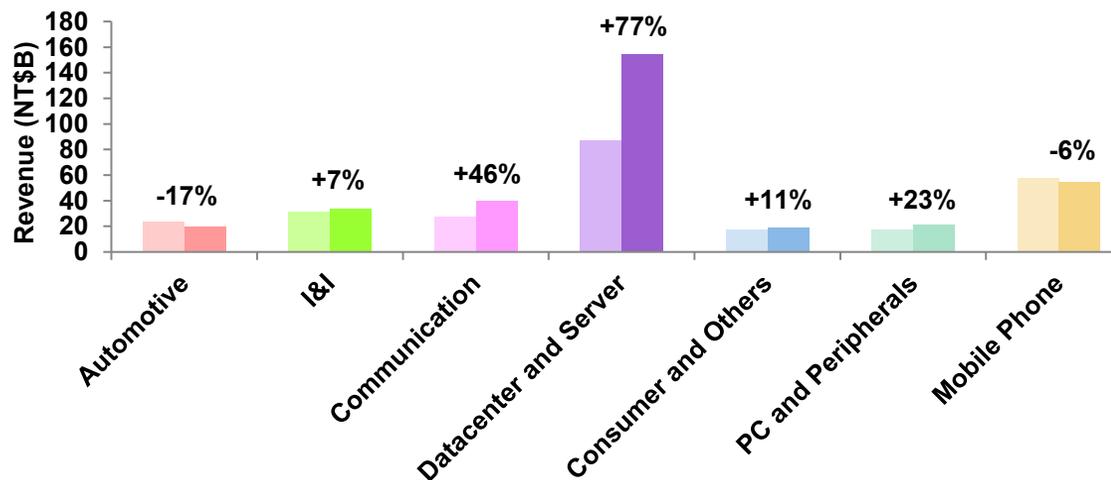
1. "Others" include sales that have not yet been categorized.



QoQ – 4Q25 (Right) vs. 3Q25 (Left)

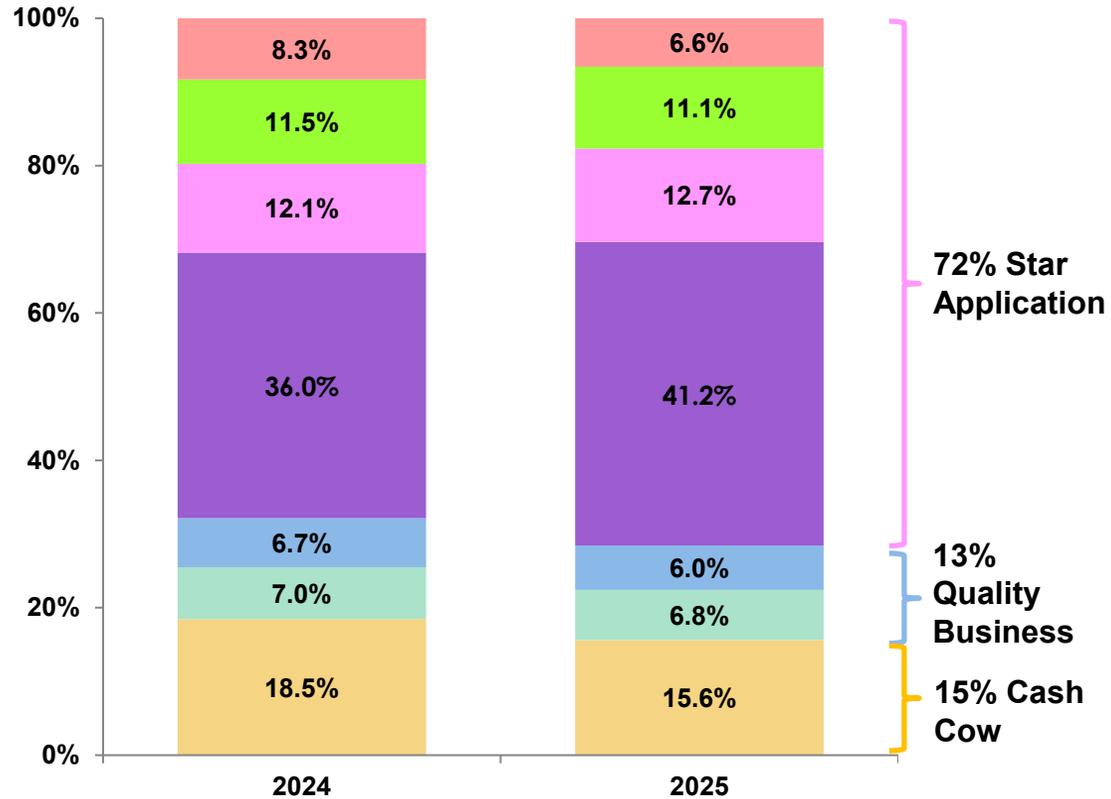


YoY – 4Q25 (Right) vs. 4Q24 (Left)

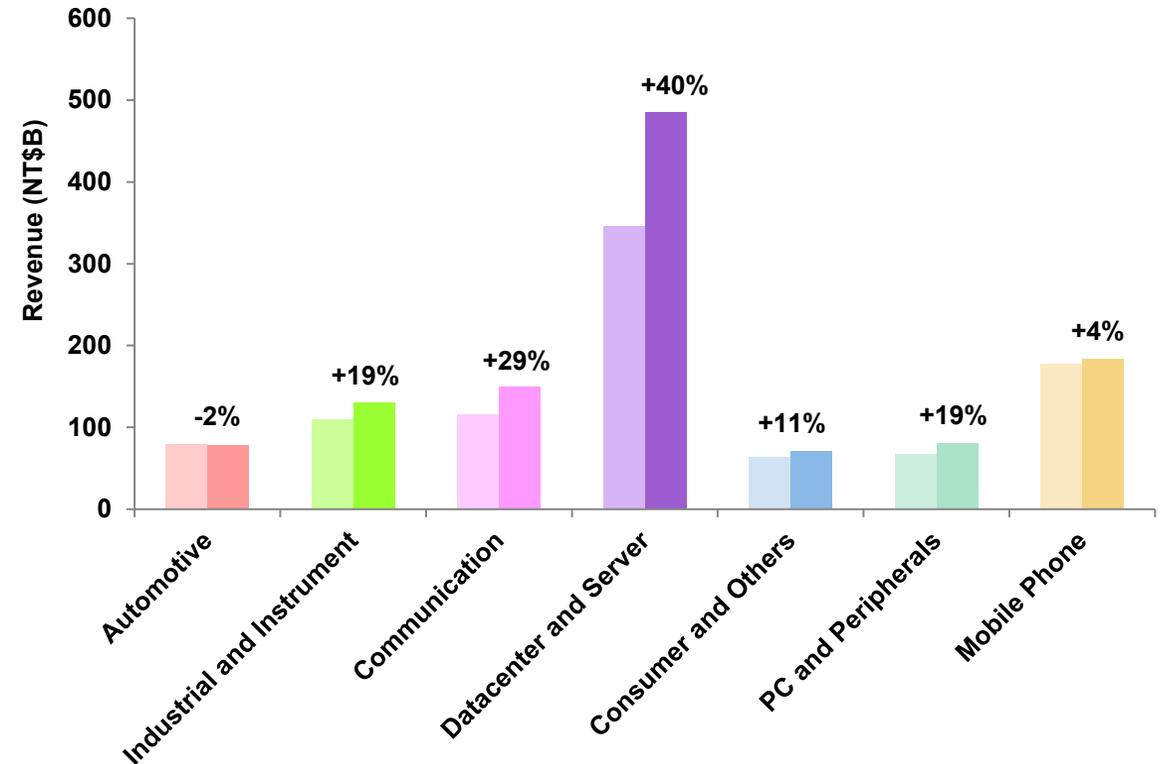


4. Business Outlook

2025 Revenue Breakdown by Application



YoY – 2025 (Right) vs. 2024 (Left)



- Automotive
- Communication
- Consumer and Others
- Mobile Phone
- Industrial and Instrument
- Datacenter and Server
- PC and Peripherals

Note:

1. "Others" include sales that have not yet been categorized
2. Includes revenue consolidated from Future Electronics effective April 1, 2024

Q & A



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Thank You!



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