WT MICROELECTRONICS 文曄科技

2026 Second Quarter Investor Conference

August 6, 2026

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- Actual results may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including, among other things: the cyclical nature of our industry; our dependence on introducing new products on a timely basis; our dependence on growth in the demand for our products; our ability to compete effectively; our dependence on key personnel; general economic and political conditions; possible disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict; and fluctuations in foreign currency exchange rates.
- In addition, any financial information contained here within is presented in conformity with Taiwan International Financial Reporting Standards (T-IFRSs).
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Agenda

1. Company Overview
2. Financial Update
3. Market Outlook
4. Business Outlook
5. Q&A

1. Overview

REACH	**~50** Countries & Regions	**160+** Locations	**7,000+** Employees
RANKING	**Top 1 Globally** With **15.1%** market share[1]	**Top 1 in APAC** With **17.0%** market share[1]	
PRODUCT	Access to **400+ Suppliers**	**Comprehensive portfolio** of semiconductor and IP&E[2] products	
CUSTOMER	**20,000+ Customers**	**End-to-end global coverage** across tier-one and mass market customers	

MANAGEMENT

Global leadership and talent pool,
dual-headquartered in Taipei and Montreal

ESG

Top 7% among 408 ITC Electronic Equipment, Instruments & Components Companies in **S&P ESG Rating**

Top 5% among all listed companies for the sixth consecutive year in **TWSE Corporate Governance Evaluation**

Constituent stocks of the **FTSE4Good TIP Taiwan ESG Index (TWSE)**

Notes:
1. Source：Gartner, 2026/2
2. IP&E stands for Interconnect, Passive and Electromechanical, the non-active components in an electronic system.

2. Financial Update

2Q26 Statement of Comprehensive Income

Unit: NT$M

Key accounts	2Q26 Amount	1Q26 Amount	QoQ	2Q25 Amount	YoY
Net Operating revenues	**590,694**	**494,273**	**20%**	**259,503**	**128%**
Gross profit	**20,142**	**17,044**	**18%**	**11,217**	**80%**
Gross margin	**3.41%**	**3.45%**		**4.32%**	
Operating expenses	(7,149)	(7,100)	1%	(6,557)	9%
Operating profit	**12,994**	**9,944**	**31%**	**4,660**	**179%**
Operating margin	**2.20%**	**2.01%**		**1.80%**	
Net financing costs[1]	(1,588)	(1,045)	52%	(868)	83%
Others	820	124	562%	159	416%
Earning before tax	12,227	9,022	36%	3,951	209%
Income tax expense	(2,502)	(2,027)	23%	(1,112)	125%
Profit attributable to owners of the parent	**9,713**	**7,009**	**39%**	**2,830**	**243%**
Basic EPS[2] (in dollars)	**7.68**	**5.32**	**44%**	**2.28**	**237%**
Weighted average shares (M shares)	1,265	1,264		1,121	
EPS based on period end outstanding shares (in dollars)	**7.67**	**5.32**	**44%**	**2.28**	**236%**
Outstanding shares as of period end (M shares)	1,266	1,265		1,121	

Note：

1. Net financing cost represents total financing cost less interest income
2. 1Q26 EPS was deducted with dividends for preferred shares totaling approximately NT$286mn. Pro forma EPS before deducting dividends for preferred shares would be NT$5.55 per share

2. Financial Update

1H26 Statement of Comprehensive Income

Unit: NT$M

Key accounts	1H26	2H25	HoH	1H25	YoY
	Amount	Amount		Amount	
Net Operating revenues	**1,084,967**	**671,021**	**62%**	**506,928**	**114%**
Gross profit	**37,186**	**25,085**	**48%**	**22,539**	**65%**
Gross margin	**3.43%**	**3.74%**		**4.45%**	
Operating expenses	(14,249)	(13,433)	6%	(13,308)	7%
Operating profit	**22,937**	**11,651**	**97%**	**9,231**	**148%**
Operating margin	**2.11%**	**1.74%**		**1.82%**	
Net financing costs[1]	(2,632)	(2,251)	17%	(2,029)	30%
Others	944	547	73%	250	278%
Earning before tax	21,249	9,947	114%	7,452	185%
Income tax expense	(4,529)	(1,931)	135%	(1,901)	138%
Profit attributable to owners of the parent	**16,722**	**8,007**	**109%**	**5,537**	**202%**
Basic EPS (in dollars)	**13.00**	**6.86**	**89%**	**4.70**	**177%**
Weighted average shares (M shares)	1,264	1,167		1,120	
EPS based on period end outstanding shares (in dollars)	**12.98**	**6.35**	**104%**	**4.70**	**176%**
Outstanding shares as of period end (M shares)	1,266	1,261		1,121	

Note：

1. Net financing cost represents total financing cost less interest income

2. Financial Update

Balance Sheet

Unit: NT$M

Key accounts	2Q26		1Q26		2Q25	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	37,149	5	38,481	6	26,914	7
Accounts receivable	349,112	43	275,118	41	130,172	33
Inventory	318,602	39	263,857	39	180,481	45
Other current assets	40,940	5	32,160	4	4,938	1
Non-current assets	66,935	8	64,544	10	55,635	14
Total Assets	812,739	100	674,160	100	398,140	100
Short-term loans	53,526	7	59,918	9	42,336	11
Accounts payable	557,092	69	411,010	61	213,690	54
Other current liabilities	61,094	7	50,539	7	19,159	4
Long-term loans	400	0	23,440	3	38,168	10
Bond payable	10,855	1	10,778	2	0	0
Other liabilities	5,097	1	5,485	1	4,964	1
Total Liabilities	688,064	85	561,170	83	318,317	80
Total Equity	124,675	15	112,990	17	79,823	20

Key Credit Metrics	2Q26	1Q26	2Q25
Net debt[1]	27,632	55,655	53,590
Current ratio	111%	117%	124%
Liabilities/Equity ratio	552%	497%	399%
Net gearing ratio[2]	22%	49%	67%
Net leverage[3]	0.8x	2.0x	2.8x

Note：
1. Including convertible bonds issued in Nov 2025
2. Net gearing ratio = net debt divided by shareholders' equity attributable to owners of the parent.
3. Net leverage is calculated as net debt divided by LTM (trailing 12-month) EBITDA.

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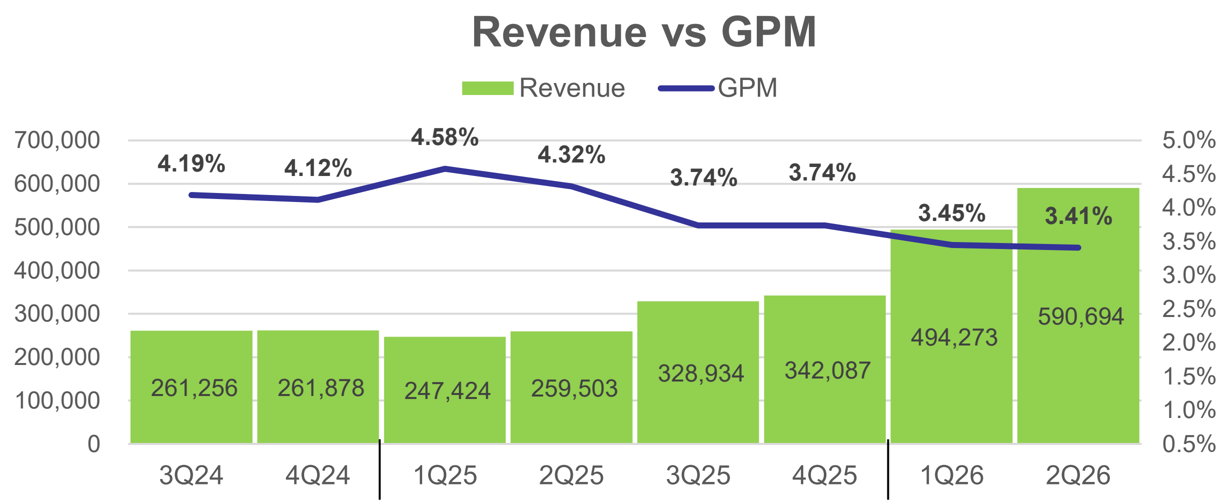
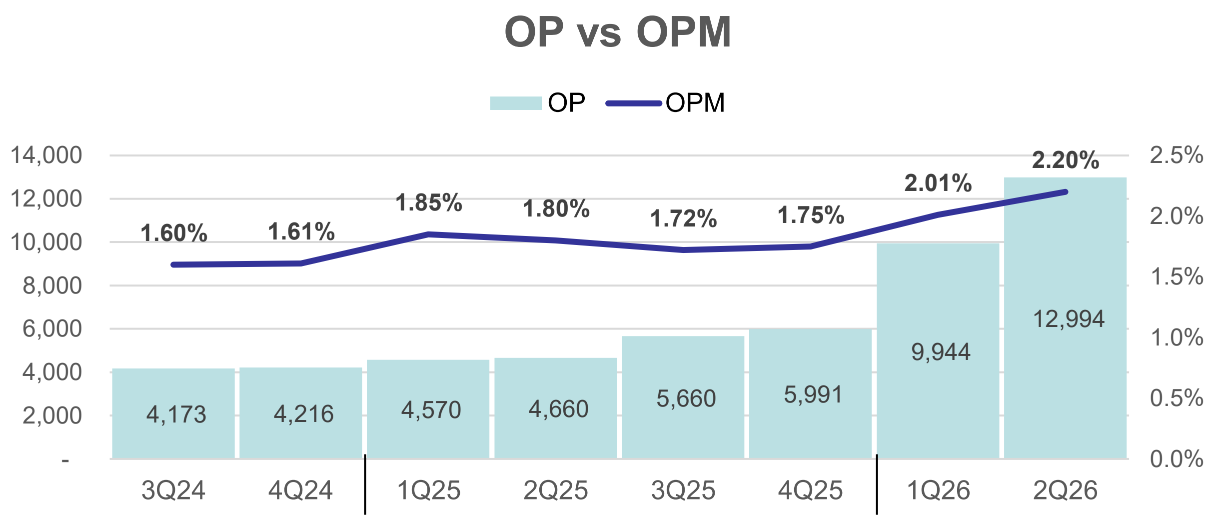
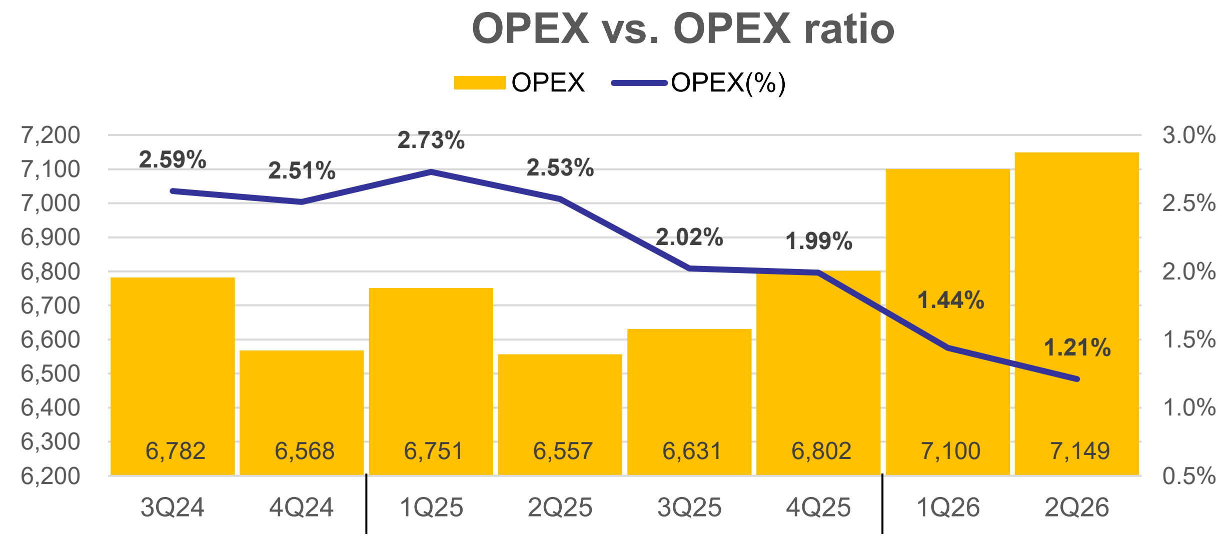
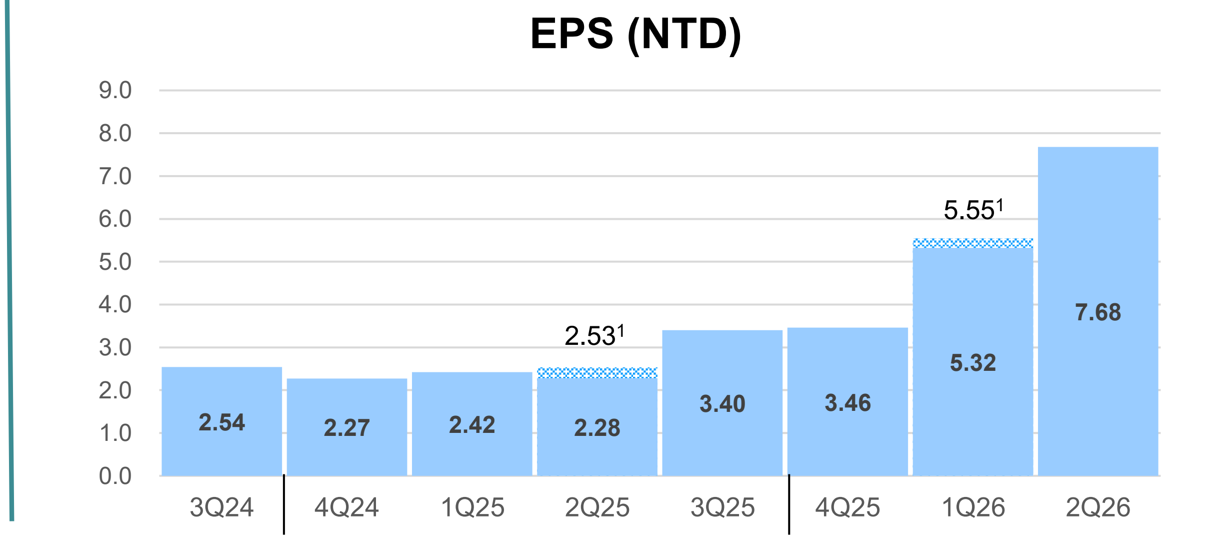
2. Financial Update

Unit: NT$M





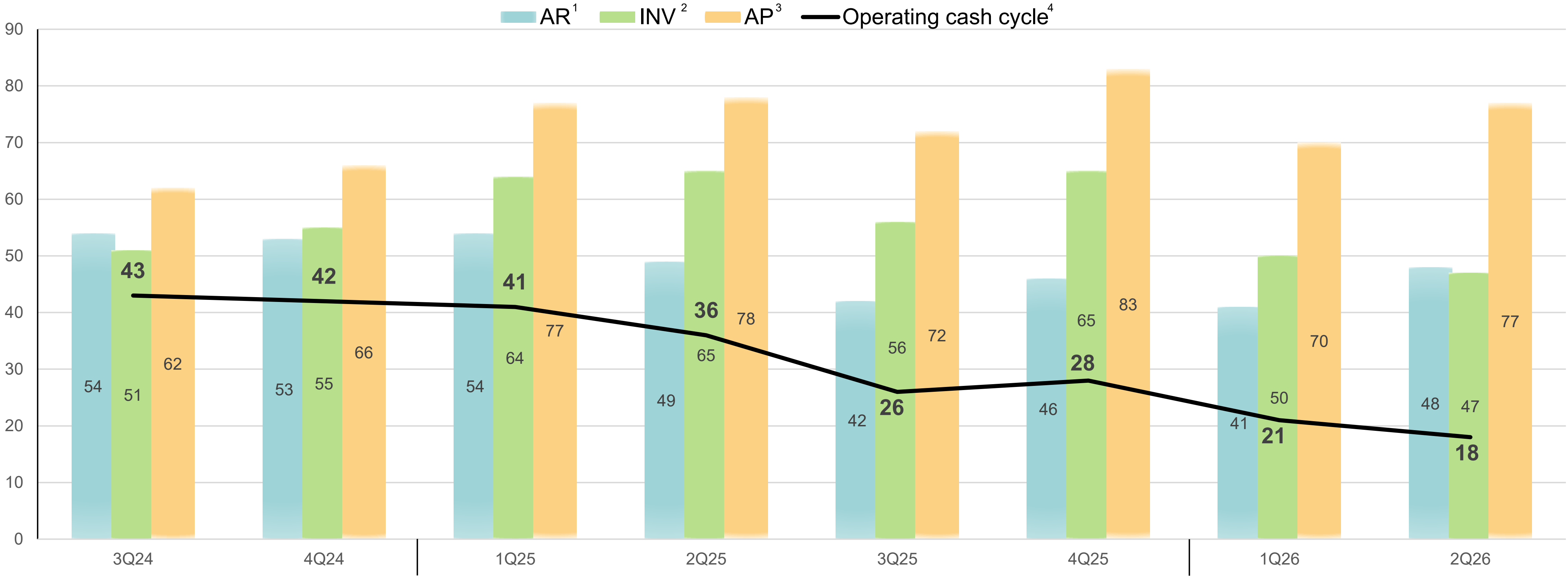




Note：
1. Pro forma EPS before deducting dividends for preferred shares

2. Financial Update

Operating Cash Cycle



Note:
1. AR days = quarterly average account receivable divided by annualized quarterly sales
2. Inventory days = quarterly average inventories divided by annualized quarterly cost of sales
3. AP days = quarterly average account payable divided by annualized quarterly cost of sales
4. Operating cash cycle = AR days + Inventory days – AP days

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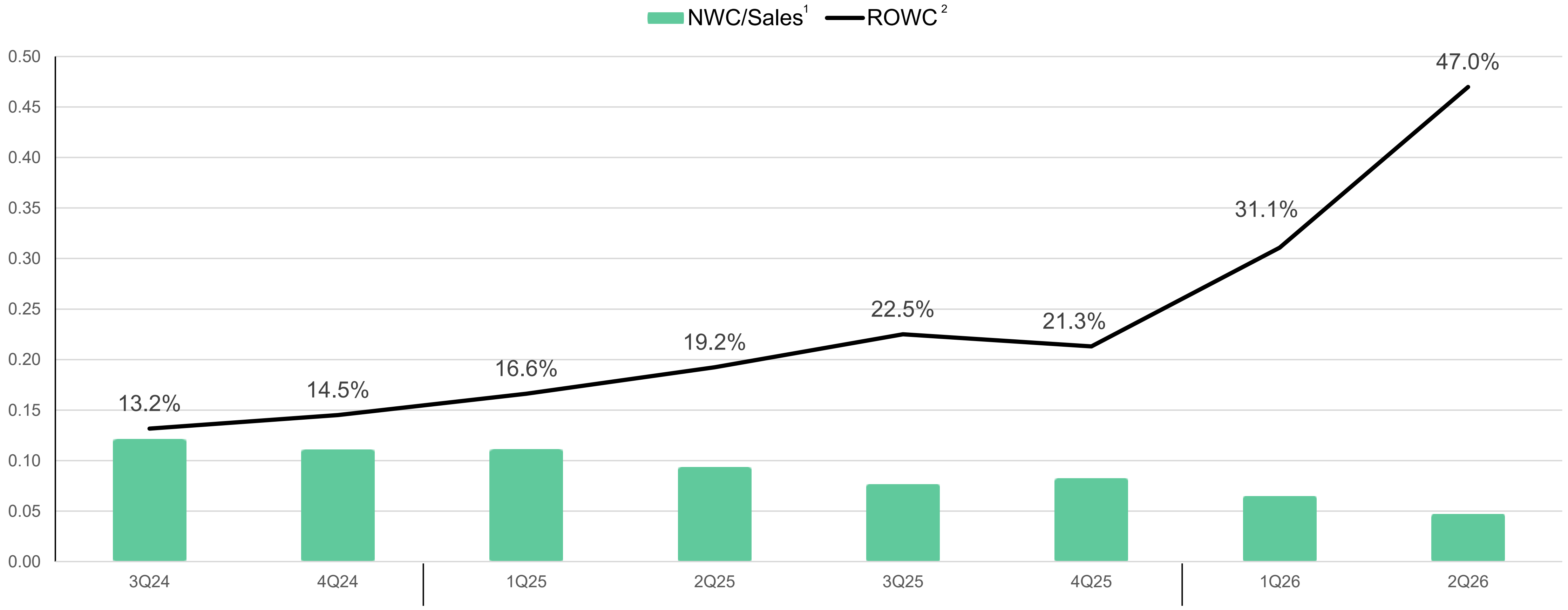
2. Financial Update

ROWC vs. NWC/Sales



Note：
1. NWC/Sales ratio is calculated by quarter-end net working capital divided by annualized quarterly sales.
2. ROWC is calculated by annualized quarterly operating profit divided by quarter-end net working capital.

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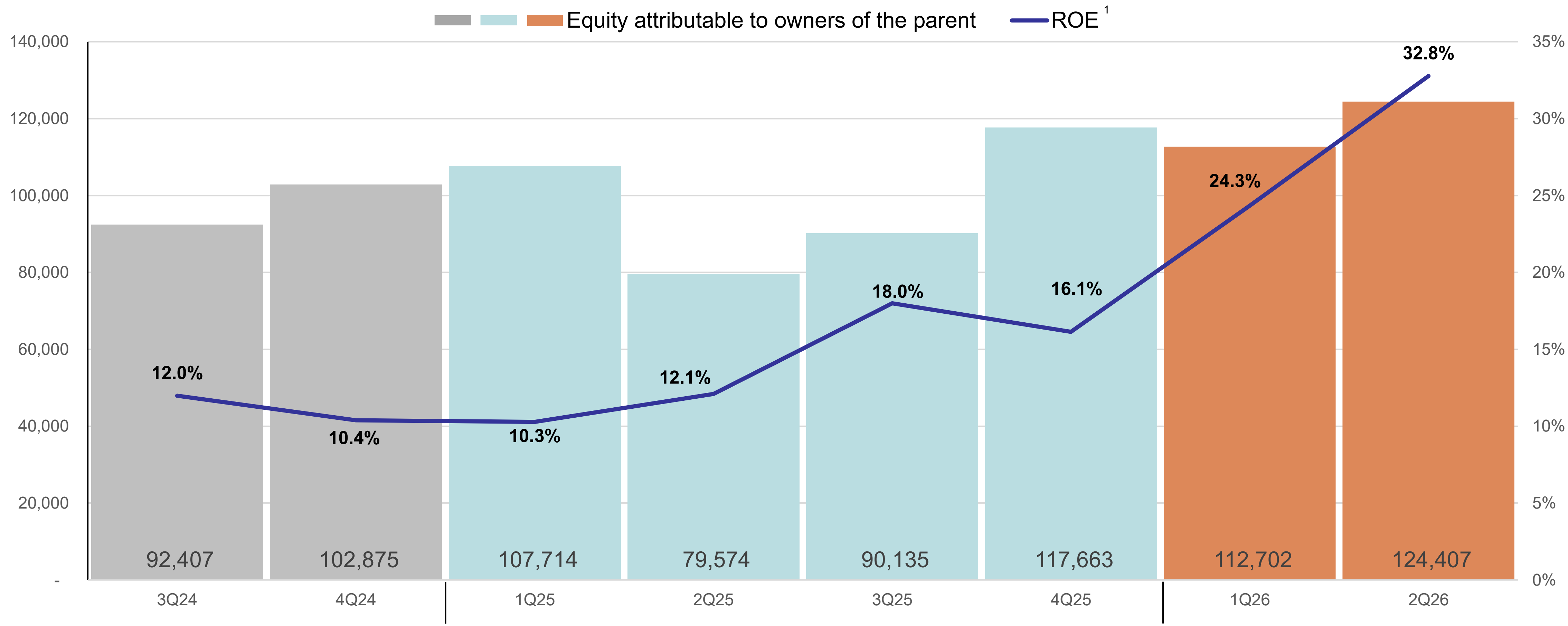
2. Financial Update

ROE vs. Equity

Unit: NT$M



Note:
1. ROE is calculated by annualized quarterly net profit divided by quarter-average shareholders' equity attributable to owners of the parent.

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2. Financial Update

We currently expect 3Q26 :

- At an exchange rate assumption of 32.2 NT Dollars to 1 US Dollar

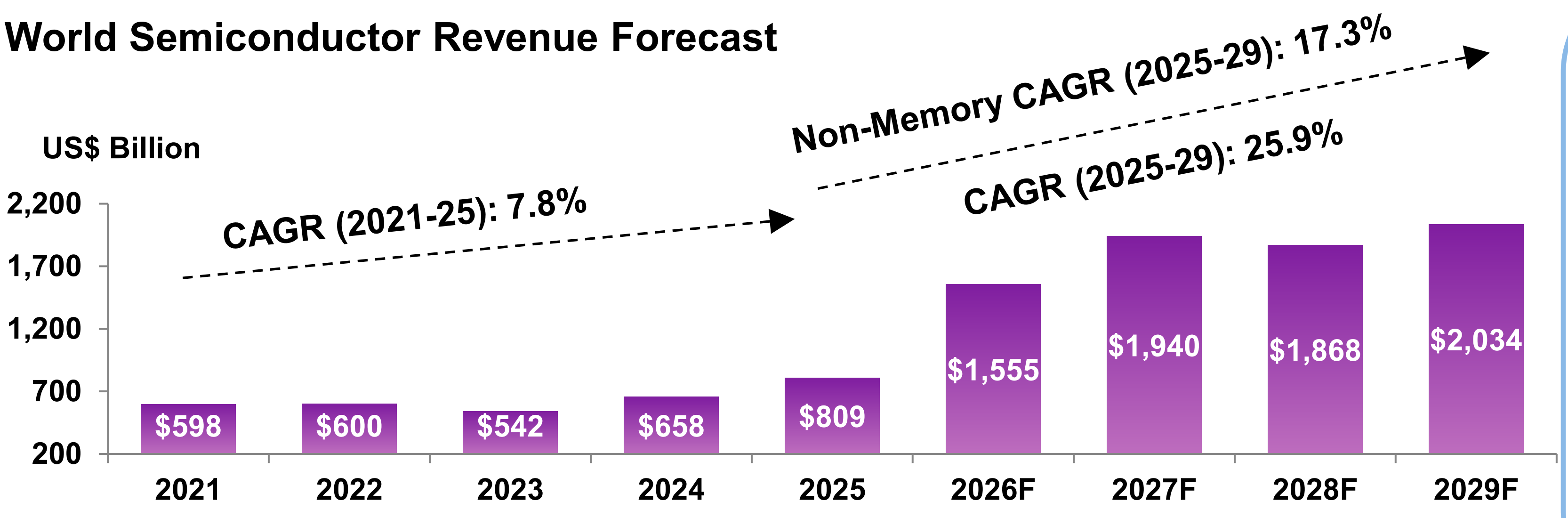
Unit: NT$M

Item	3Q26 Forecast	2Q26 Amount
Revenue	572,000 ~ 612,000	590,694
Gross Profit	20,249 ~ 22,277	20,142
Gross Margin	**3.54% ~ 3.64%**	**3.41%**
Operating Expenses	6,978 ~ 7,466	7,149
Operating Profit	13,270 ~ 14,810	12,994
Operating Margin	**2.32% ~ 2.42%**	**2.20%**
Profit Before Tax	12,010 ~ 13,550	12,227
Profit attributable to owners of the parent	9,559 ~ 10,786	9,713
EPS (NT$)	**7.55 ~ 8.52**	**7.68**
Weighted average shares (M shares)	1,267	1,265

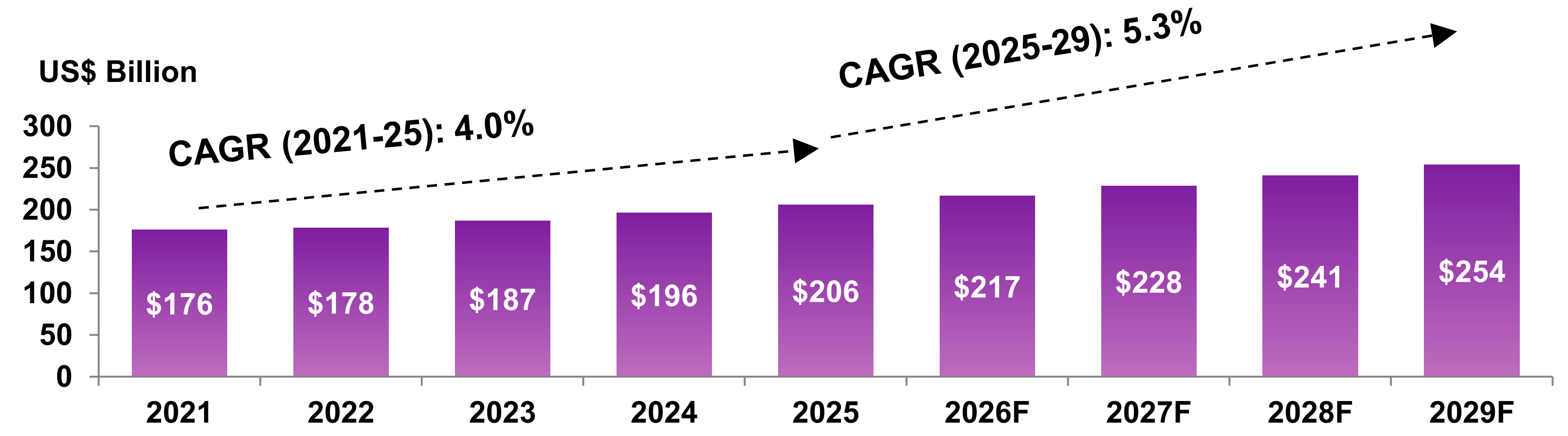
3. Market Outlook

Well-positioned to Address a US$1.5+ Trillion Market Opportunity

World Semiconductor Revenue Forecast



World IP&E Market Revenue Forecast



Semiconductor market forecast revision:

Semiconductor Market 2025-29F CAGR (vs. previous forecast)

✓ **+25.9%** (vs. +17.1%)

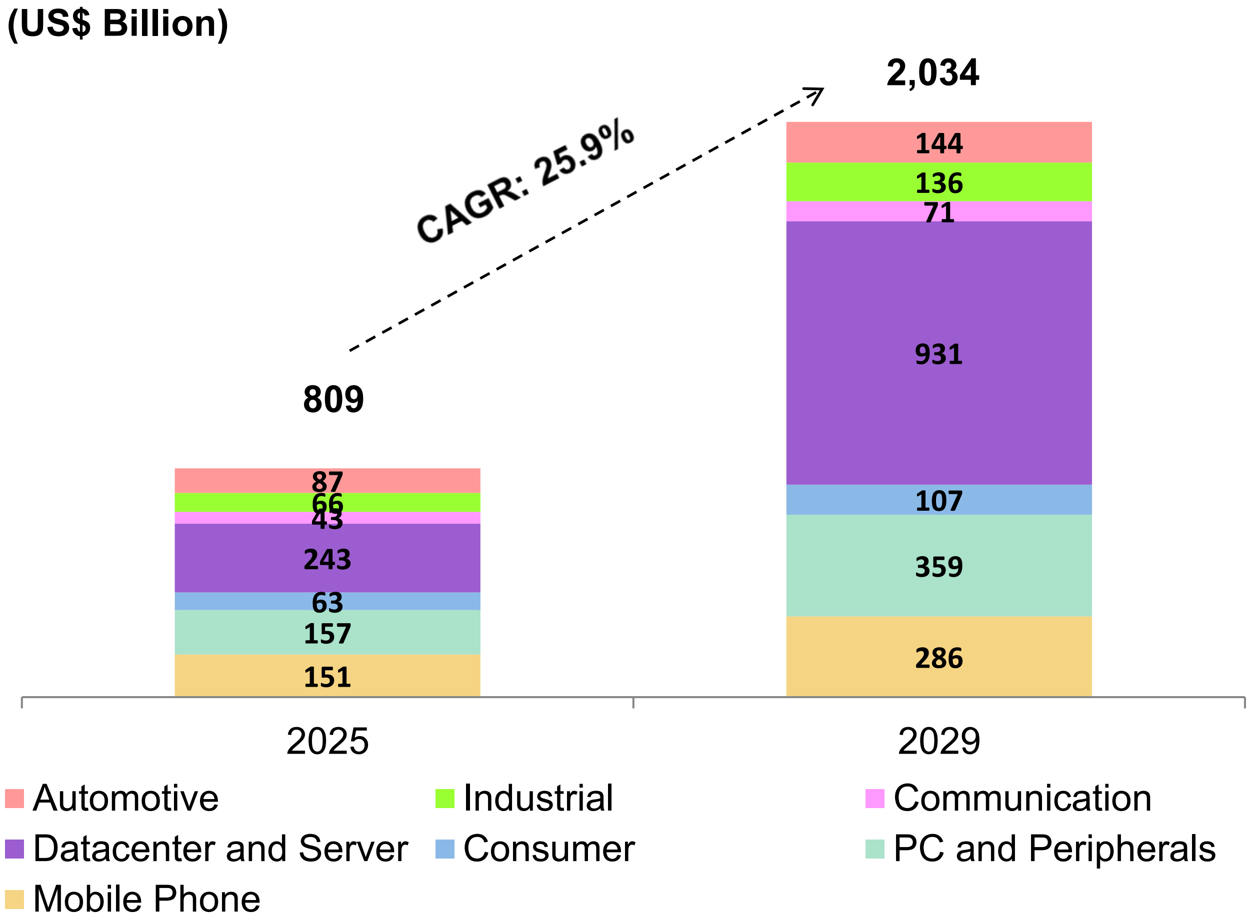
Semiconductor Market (Non-Memory) 2025-29F CAGR (vs. previous forecast)

✓ **+17.3%** (vs. +14.1%)

Source：Gartner, 2026/6 and 2026/3; Precedence Research, 2025/11

3. Market Outlook

Global Semiconductor Market Forecast by Application



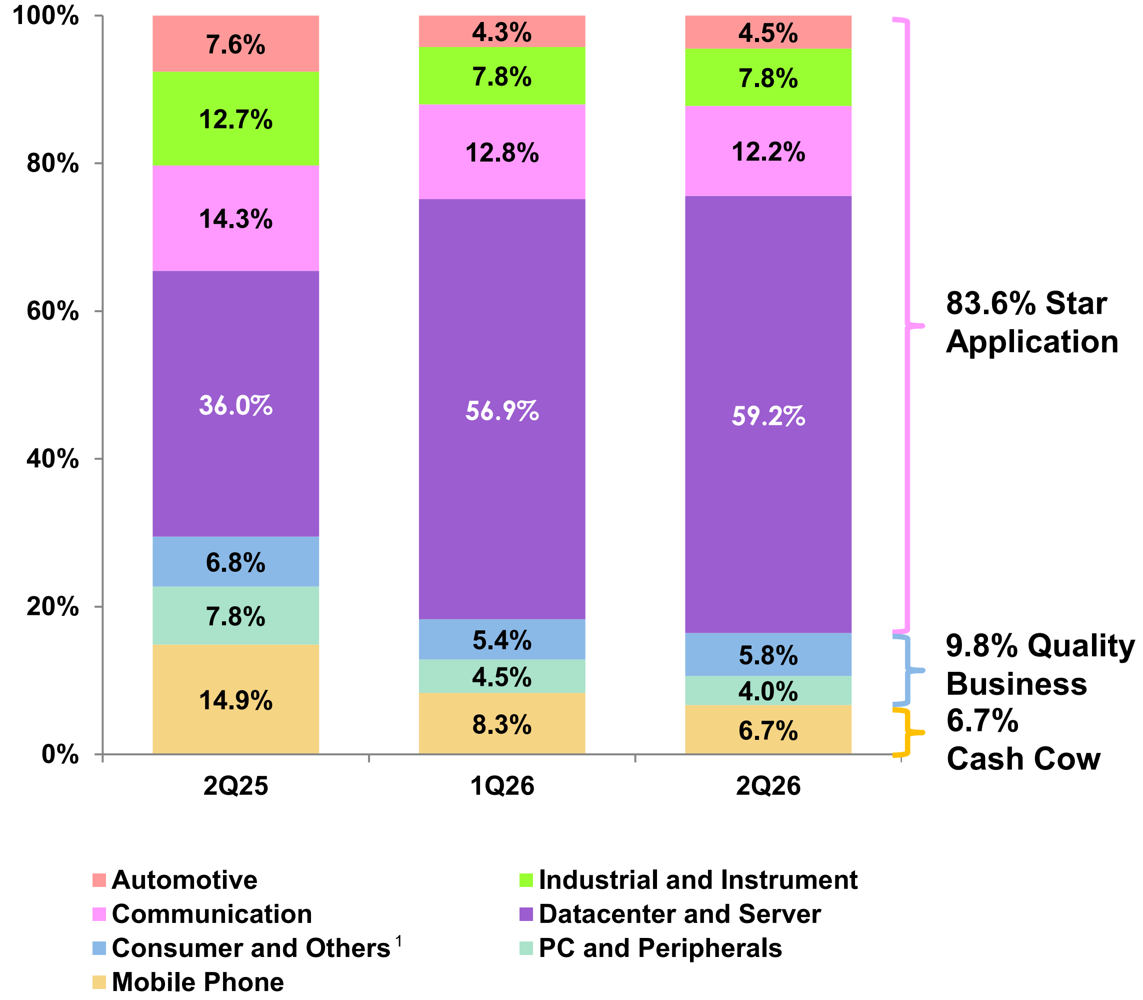
2025-29F semiconductor revenue CAGR by application (vs. previous forecast):

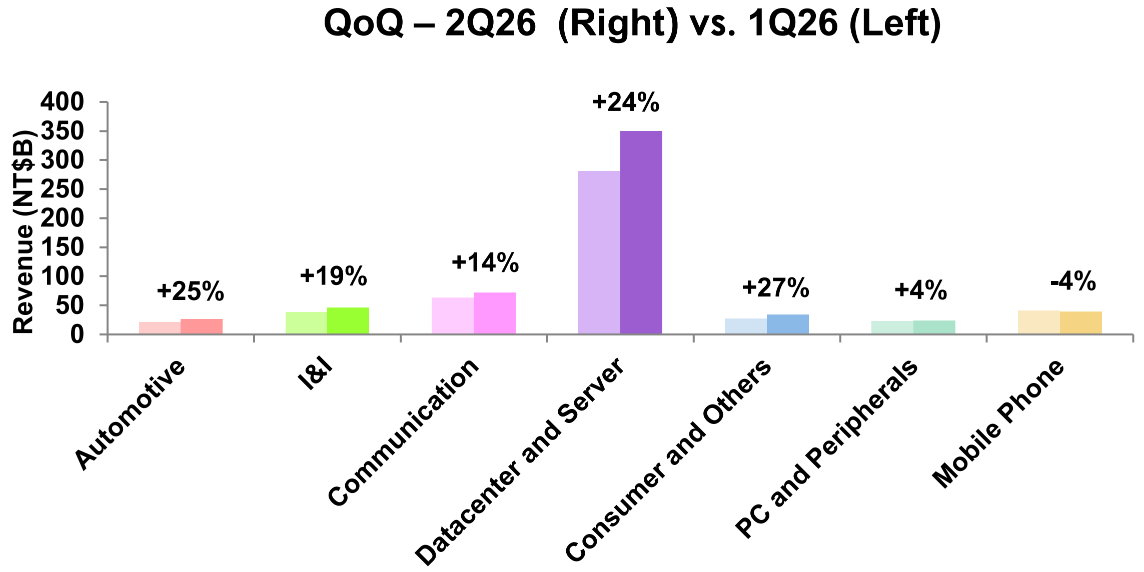
- ✓Automotive: +13.3% (vs. +8.4%)
- ✓Industrial: +19.8% (vs. +14.1%)
- ✓Communication: +13.7% (vs. +9.1%)
- ✓Datacenter & Server: +39.9% (vs. +28.4%)
- ✓Consumer: +14.3% (vs. +9.3%)
- ✓PC and Peripherals: +23.1% (vs. +13.1%)
- ✓Mobile Phone: +17.3% (vs. +9.5%)

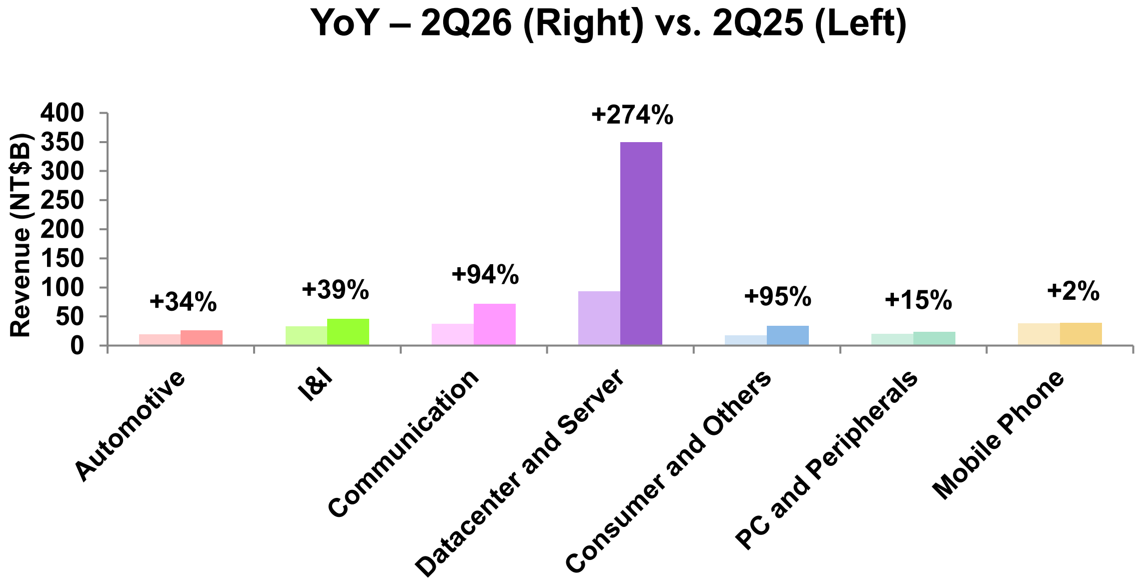
Source：Gartner, 2026/6 and 2026/3

4. Business Outlook

2Q26 Revenue Breakdown by Application







Note:
1. "Others" include sales that have not yet been categorized.

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Q & A

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